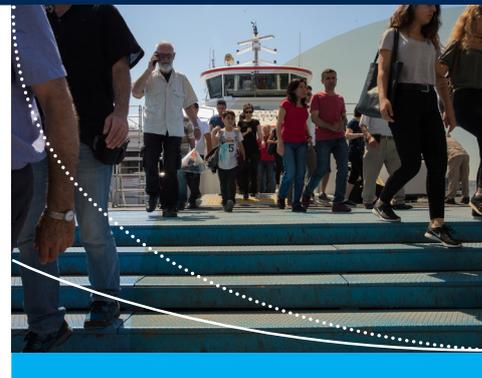


IFC and Czech Republic

Partners in Private Sector Development



OVERVIEW

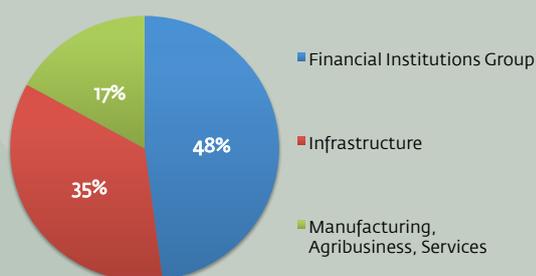
IFC, a member of the World Bank Group, is the largest global development institution focused on the private sector in emerging markets. Working in more than 100 countries, IFC committed a record \$31.5 billion in own-account investments and mobilization from third parties to private companies and financial institutions in developing countries in fiscal year 2021 (FY21). As of June 2021, IFC had a long-term committed investment portfolio of \$301 million with Czech partners spread across several sectors in Europe and Central Asia.

IFC is actively exploring business opportunities with Czech companies interested in co-investments in emerging markets in partnership with the Czech Ministry of Finance.

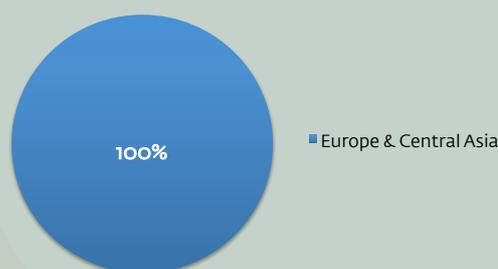
IFC's Long-Term Investment Portfolio with Czech Sponsors

As of FY21 (ending in June 2021), IFC's long-term investment portfolio with Czech sponsors amounted to \$301 million. Czech private sector companies and banks have benefited from co-investments with IFC, while making notable contributions to development.

IFC Long-Term Investment Portfolio as of June 2021 by Industry with Czech Sponsors (\$301 million)



IFC Long-Term Investment Portfolio as of June 2021 by Region with Czech Sponsors (\$301 million)



IFC Long-Term Investment Portfolio as of June 2021 (Dollar Amounts in Millions)

Insurance & Pensions	118
Energy	106
Tourism, Retail, Construction & Real Estates	51
Banking	27
Total	301

Example of Successful Cooperation

CTP, Central Europe



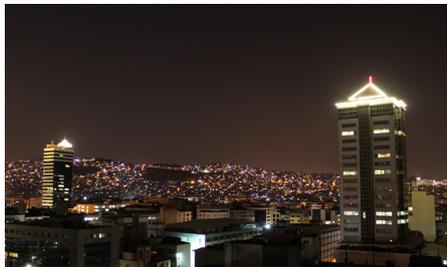
In June 2021, IFC committed €42.5 million as part of CTP's €500 million 8-year green Eurobond for the development of green-certified industrial and logistics properties in Romania and Serbia. Based in the Czech Republic, CTP is the largest full-service owner-developer of prime industrial and logistics properties in Central and Eastern Europe. IFC's investment will contribute to the development of modern and high-quality business infrastructure, promote an energy-efficient real estate sector and foster greater market sustainability in Romania and Serbia. IFC will work with CTP to further improve its corporate governance policy to meet best practices and optimize its sustainability policy, including a commitment for its operations to become carbon neutral in 2021.

CEZ, Turkey



In December 2010, IFC committed a \$75 million A loan and a \$75 million B loan to Akcez, a Turkish company owned by CEZ and the Akkök Group, and SEDAS, an electricity distribution company that is a wholly-owned subsidiary of Akcez. CEZ is the largest Czech utility company and ranks among the top ten in Europe. IFC's investment supported the development of sustainable private power distributors, and benefited clients by increasing innovation and improving service levels.

In May 2016, IFC refinanced the outstanding debt with an A loan of \$51 million and a B loan of \$51 million. IFC also financed the capital expenditure needs of SEDAS and its sister company SEPAS, the electricity supplier, for the expansion and renewal of the network. The project will help lower operating expenses, increase efficiency and ensure a secure energy supply for a growing customer base.



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