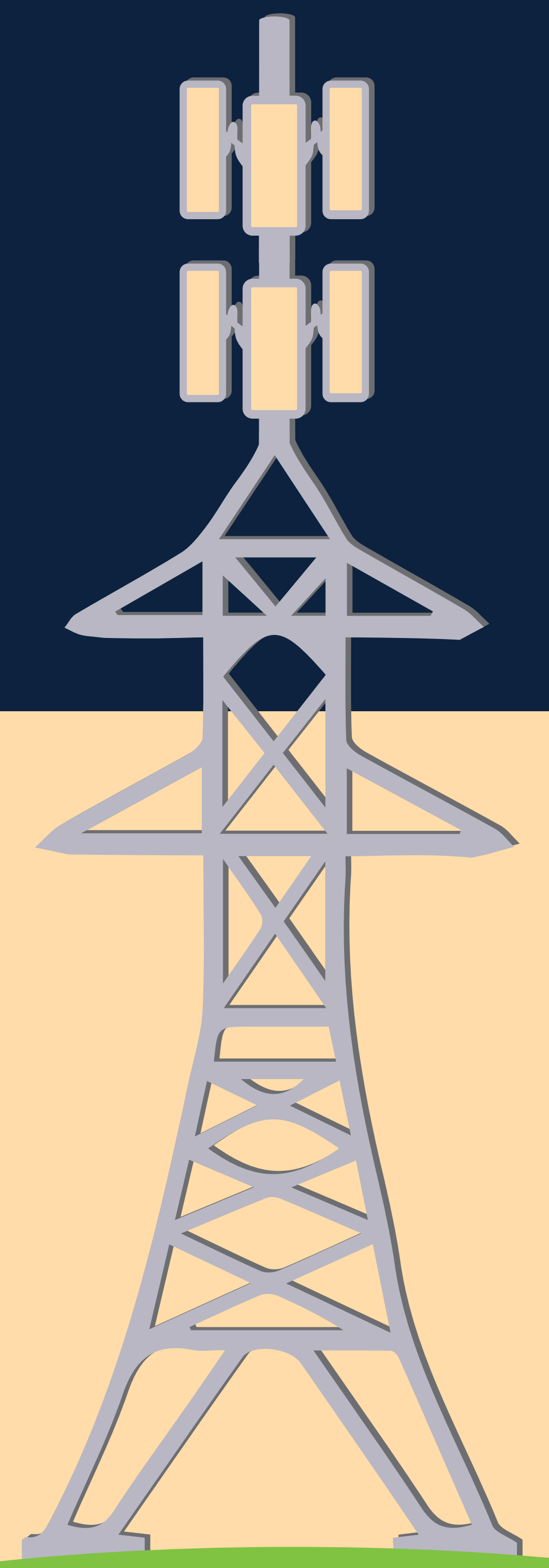


MCPP INFRASTRUCTURE

MCPP Infrastructure is an IFC solution to mobilize new sources of loan financing for vital power, transport, water, and telecoms projects. It provides an entry-point for institutional investors to increase their exposure to emerging market infrastructure with managed risk.

IFC's Managed Co-Lending Portfolio Program (MCPP)

is a syndications process that allows outside investors to participate in IFC's senior loan portfolio. **MCPP Infrastructure was designed for institutional investors** who are seeking to increase their exposure to emerging market infrastructure debt.



Building A Diversified Infrastructure Portfolio

1

Institutional investors establish and fund special purpose vehicles for co-investment with IFC in emerging market infrastructure.

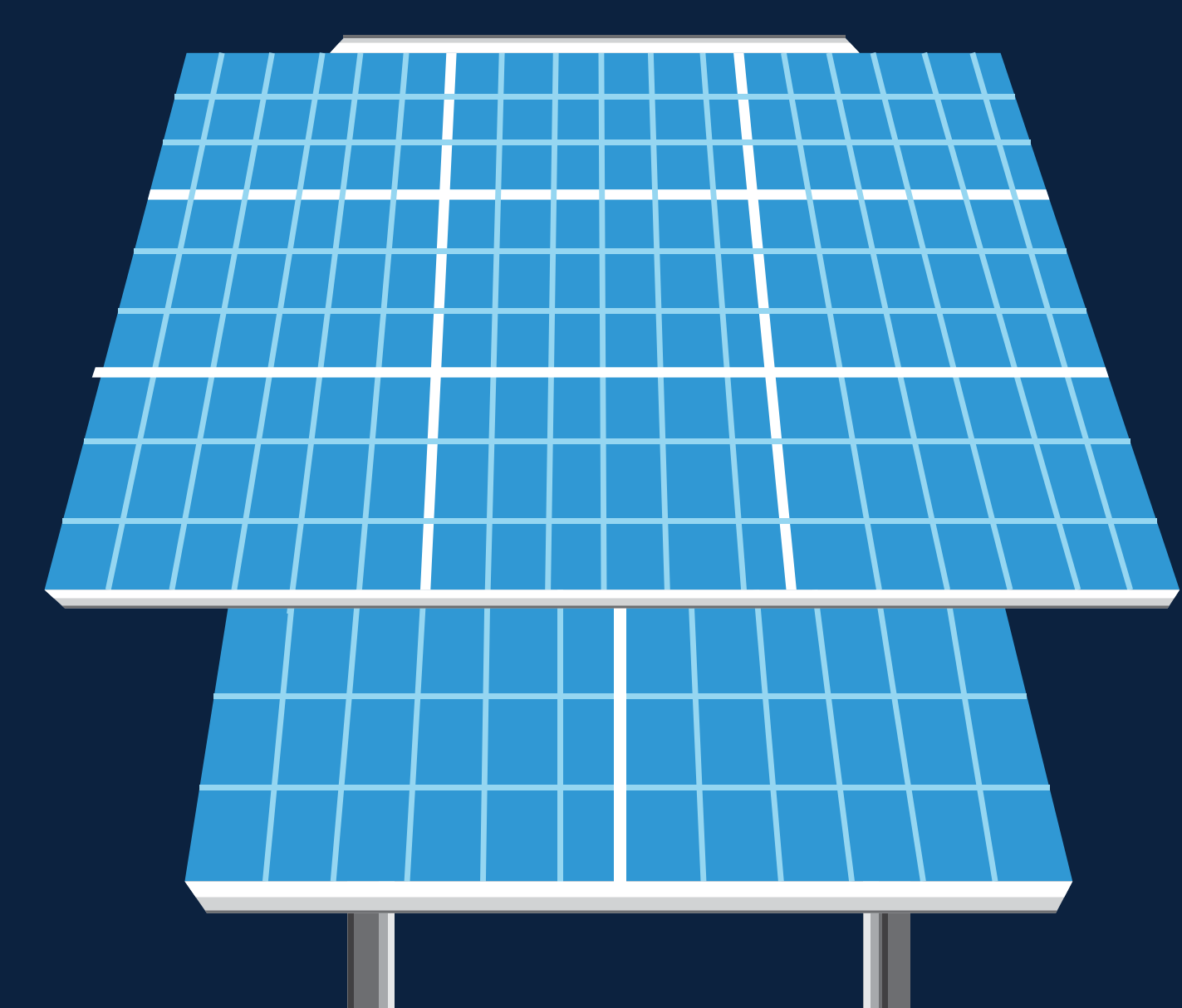


2

When IFC provides debt financing for infrastructure projects, it offers a portion of each new loan to the special purpose vehicles on the same terms and conditions as IFC's lending.

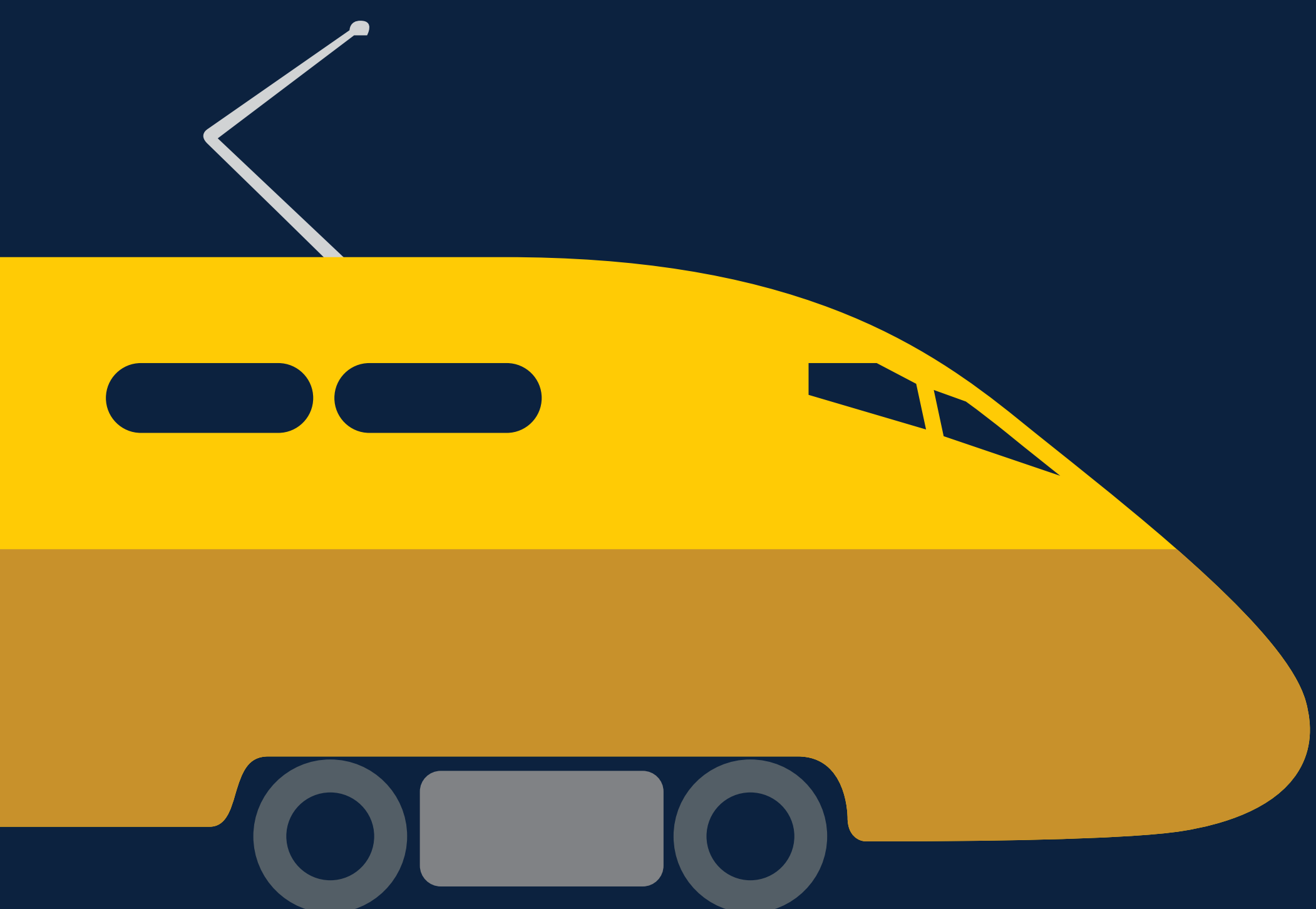
3

IFC is responsible for the origination of all projects and is the lender of record for each loan.



4

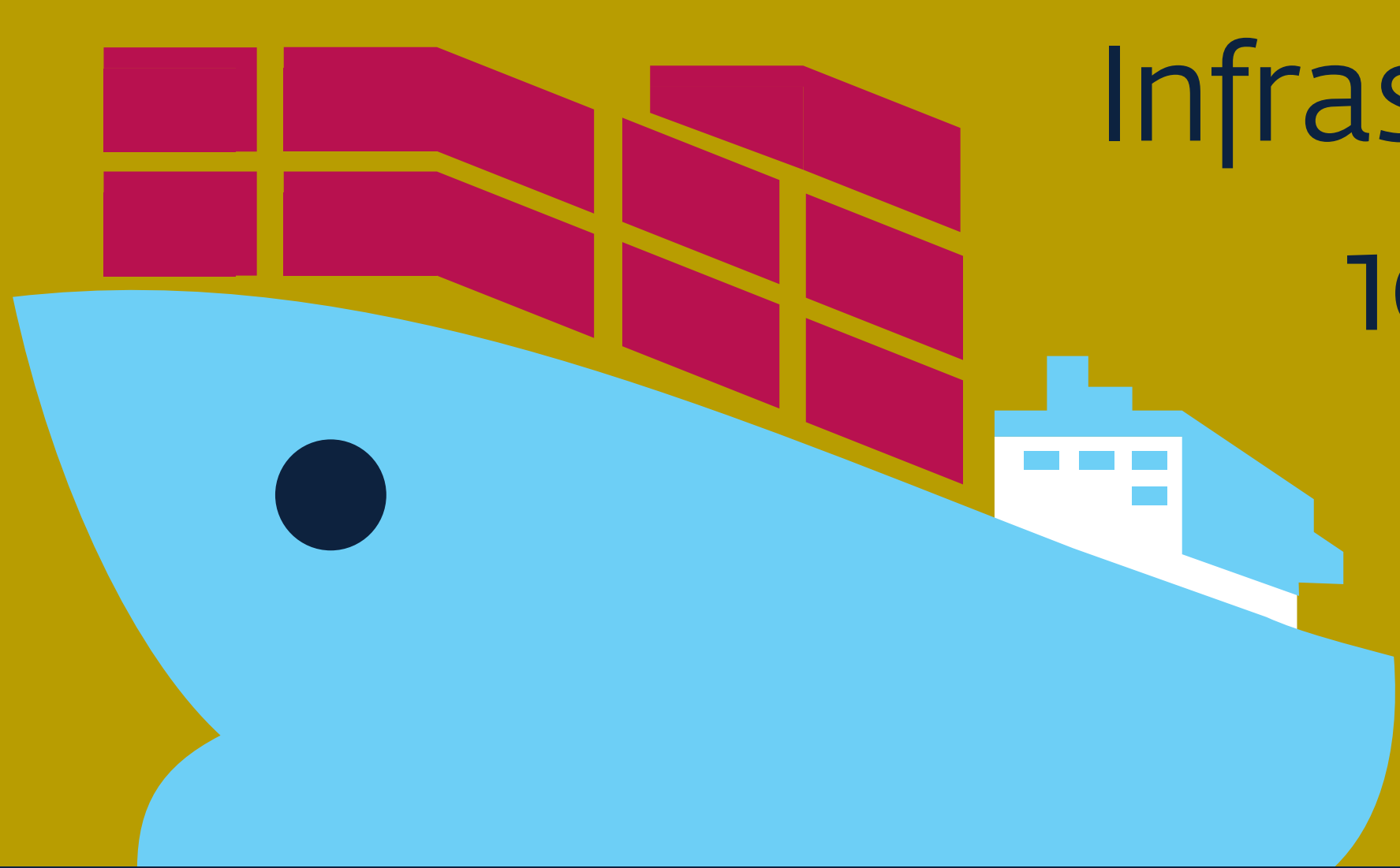
Over time, MCPP Infrastructure partners build up a diversified portfolio of infrastructure loans that mirrors IFC's own portfolio.



Creating an Investment-Grade Loan Portfolio

One of the major barriers to institutional investors allocating more of their assets to infrastructure is their preference for investment-grade risk/return profiles. IFC addresses this through MCPP

Infrastructure by providing a first-loss tranche of up to 10% of each partner's portfolio. This is supported by guarantees from the Swedish International Development Cooperation Agency (Sida).



Leveraging a Strong Track Record in Syndications

IFC's syndicated loan program is the oldest and largest among multilateral development banks. Since 1957, we have mobilized over \$50 billion from more than 500 financial institutions for over 1,000 projects in 115 emerging markets.

In partnership with



Swedish International Development Cooperation Agency

