

IFC FINANCIAL HIGHLIGHTS

Dollars in millions, as of and for the years ended June 30*

	2014	2013	2012	2011	2010
Net income (loss) attributable to IFC	\$ 1,483	\$ 1,018	\$ 1,328	\$ 1,579	\$ 1,746
Grants to IDA	\$ 251	\$ 340	\$ 330	\$ 600	\$ 200
Income before grants to IDA	\$ 1,739	\$ 1,350	\$ 1,658	\$ 2,179	\$ 1,946
Total assets	\$84,130	\$77,525	\$75,761	\$68,490	\$61,075
Loans, equity investments and debt securities, net	\$38,176	\$34,677	\$31,438	\$29,934	\$25,944
Estimated fair value of equity investments	\$14,890	\$13,309	\$11,977	\$13,126	\$10,146

Key Ratios

Return on average assets (GAAP basis)	1.8%	1.3%	1.8%	2.4%	3.1%
Return on average capital (GAAP basis)	6.4%	4.8%	6.5%	8.2%	10.1%
Cash and liquid investments as a percentage of next three years' estimated net cash requirements	78%	77%	77%	83%	71%
Debt-to-equity ratio	2.7:1	2.6:1	2.7:1	2.6:1	2.2:1
Total resources required (billions)	\$ 18.0	\$ 16.8	\$ 15.5	\$ 14.4	\$ 12.8
Total resources available (billions)	\$ 21.6	\$ 20.5	\$ 19.2	\$ 17.9	\$ 16.8
Total reserve against losses on loans to total disbursed loan portfolio	6.9%	7.2%	6.6%	6.6%	7.4%

*See Management's Discussion and Analysis and Consolidated Financial Statements for details on the calculation of these numbers:
http://www.ifc.org/ifcext/annualreport.nsf/Content/AR2014_Financial_Reporting

IFC OPERATIONAL HIGHLIGHTS

Dollars in millions, for the year ended June 30

New Investment Commitments

Number of projects	599	612	576	518	528
Number of countries	98	113	103	102	103
For IFC's own account	\$17,261	\$18,349	\$15,462	\$12,186	\$12,664

Core Mobilization*

Syndicated loans ¹	\$ 3,093	\$ 3,098	\$ 2,691	\$ 4,680	\$ 1,986
Structured finance	–	–	–	–	\$ 797
IFC initiatives & other	\$ 1,106	\$ 1,696	\$ 1,727	\$ 1,340	\$ 2,358
Asset Management Company (AMC) Funds	\$ 831	\$ 768	\$ 437	\$ 454	\$ 236
Public-Private Partnerships (PPP) ²	\$ 113	\$ 942	\$ 41	–	–
Total core mobilization	\$ 5,142	\$ 6,504	\$ 4,896	\$ 6,474	\$ 5,377

Investment Disbursements

For IFC's own account	\$ 8,904	\$ 9,971	\$ 7,981	\$ 6,715	\$ 6,793
Syndicated loans ³	\$ 2,190	\$ 2,142	\$ 2,587	\$ 2,029	\$ 2,855

Committed Portfolio

Number of firms	2,011	1,948	1,825	1,737	1,656
For IFC's own account	\$51,735	\$49,617	\$45,279	\$42,828	\$38,864
Syndicated loans ⁴	\$15,258	\$13,633	\$11,166	\$12,387	\$ 9,302

Advisory Services

Advisory Services program expenditures	\$ 234	\$ 232	\$ 197.0	\$ 181.7	\$ 166.4
Share of program in IDA countries ⁵	66%	65%	65%	64%	62%

*Financing from entities other than IFC that becomes available to client due to IFC's direct involvement in raising resources.

1. Includes B-Loans, Parallel Loans, MCPP Loans, and A-Loan Participation Sales (ALPS).

2. Third-party financing made available for public-private-partnership projects due to IFC's mandated lead advisor role to national, local, or other government entity.

3. Includes B-Loans, Agented Parallel Loans & MCPP Loans.

4. Includes B-Loans, A-Loan Participation Sales (ALPS), Agented Parallel Loans, Unfunded Risk Participations (URPs) & MCPP Loans.

5. All references in this report to percentages of advisory program expenditures in IDA countries and fragile and conflict-affected areas exclude global projects.