



Impact Notes Factsheet

AAA-rated alternative to US Agencies for retail investors

International Finance Corporation (IFC), a member of the World Bank Group, is the **largest global development institution focused exclusively on the private sector**. We help developing countries achieve sustainable growth by financing private sector investment. With our Impact Notes program, IFC offers bonds to retail investors in the US, available through an extensive nationwide network of broker-dealers, asset managers, RIAs and banks via the [InspereX platform](#). They are issued off IFC's [GMTN Program](#), as supplemented by the [Impact Notes Prospectus Supplement](#).

Providing Value To US Dollar Investors

- **IFC's Impact Notes** offer investors the opportunity to buy AAA-rated senior unsecured bonds on a new issue basis
- Impact Notes are an attractive alternative to US Agencies, offered in a variety of structures, providing flexibility for different investment objectives
- Denominations of \$1,000 x \$1,000
- Bonds include a survivor put option
- IFC's Impact Notes are also offered in **green and social** format. These products offer investors the additional benefit of supporting climate-friendly projects or specific projects that target positive impacts, such as those stated in the UN Sustainable Development Goals (SDGs)

Triple-A Rating Considerations

- **Owned by governments of 186 member countries** with more than 50% of capital held by AAA/AA sovereigns
- **Strong financial profile** with substantial capital and high liquidity
- **Conservative statutory, risk, and management policies**
- **Highly diversified global portfolio** with debt and equity exposure in more than 100 countries and over 1,800 companies

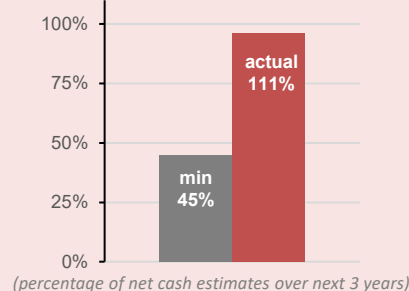
IFC in the US

- The US government is IFC's single largest shareholder, with IFC/WBG's headquarters being based in Washington
- The US has the largest voting power (19%) on IFC's Board of Directors
- Annual audited annual financial statements, annual report and other information are filed with the SEC

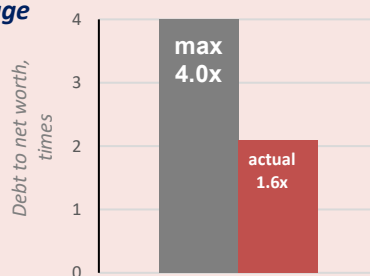
Strong Financial Fundamentals

- IFC exercises prudent financial discipline
- IFC has one of the highest liquidity ratios of any supranational
- IFC has one of the lowest ratios of debt to net worth by industry standards
- Duration of funding matches maturity of IFC's loan portfolio to mitigate interest rate, currency and maturity exposure
- Strict portfolio diversification guidelines are maintained

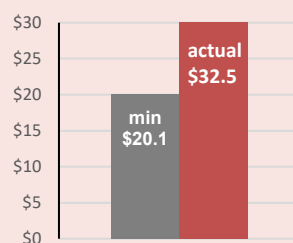
Liquidity ratio



Leverage



Risk-adjusted capital (in billions)



Issuer	Moody's	S&P
IFC	Aaa	AAA
Fannie Mae	Aaa	AA+
Farm Credit	Aaa	AA+
Freddie Mac	Aaa	AA+

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This document does not constitute an offer or a recommendation to purchase any notes issued by IFC.
November 2022. Please refer to our website, www.ifc.org/investors, for additional information.