Providing Value To US Dollar Investors

• IFC’s Impact Notes offer investors the opportunity to buy AAA-rated senior unsecured bonds on a new issue basis

• Impact Notes are an attractive alternative to US Agencies, offered in a variety of structures, providing flexibility for different investment objectives

• Denominations of $1,000 x $1,000

• Bonds include a survivor put option

• IFC’s Impact Notes are also offered in green and social format. These products offer investors the additional benefit of supporting climate-friendly projects or specific projects that target positive impacts, such as those stated in the UN Sustainable Development Goals (SDGs)

Triple-A Rating Considerations

• Owned by governments of 186 member countries with more than 50% of capital held by AAA/AA sovereigns

• Strong financial profile with substantial capital and high liquidity

• Conservative statutory, risk, and management policies

• Highly diversified global portfolio with debt and equity exposure in more than 100 countries and over 1,800 companies
## IFC in the US

- The US government is IFC's single largest shareholder, with IFC/WBG's headquarters being based in Washington.
- The US has the largest voting power (19%) on IFC's Board of Directors.
- Annual audited financial statements, annual report and other information are filed with the SEC.

## Strong Financial Fundamentals

- IFC exercises prudent financial discipline.
- IFC has one of the highest liquidity ratios of any supranational.
- IFC has one of the lowest ratios of debt to net worth by industry standards.
- Duration of funding matches maturity of IFC’s loan portfolio to mitigate interest rate, currency and maturity exposure.
- Strict portfolio diversification guidelines are maintained.

### Liquidity ratio

- **Actual:** 111%
- **Min:** 45%
- **(Percentage of net cash estimates over next 3 years)**

![Liquidity ratio chart]

### Leverage

- **Max:** 4.0x
- **Actual:** 1.6x

![Leverage chart]

### Risk-adjusted capital (in billions)

- **Min:** $20.1
- **Actual:** $32.5

![Risk-adjusted capital chart]

### Issuer | Moody’s | S&P
---|---|---
IFC | Aaa | AAA
Fannie Mae | Aaa | AA+
Farm Credit | Aaa | AA+
Freddie Mac | Aaa | AA+

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This document does not constitute an offer or a recommendation to purchase any notes issued by IFC. November 2022. Please refer to our website, [www.ifc.org/investors](http://www.ifc.org/investors), for additional information.