



Community of Learning

October 22-23, 2015

Auditorium Level B2, IFC Building, 2121 Pennsylvania Ave. N.W., Washington DC 20433

(To access the auditorium, please use the K Street entrance of the IFC Building. Your security badges and registration will be available at that entrance.)

Day 1	Session			
8:15-8:45	Light Breakfast (south side of IFC Auditorium) Registration (sign up for break-out sessions; north side of IFC Auditorium)			
8:45-9:15	Opening and Welcome Remarks <i>Morgan Landy, Director, IFC</i> <i>Nigel Beck, Chair, EPFI Chair</i> <i>Julian Paisey, OECD-ECA</i> <i>Peter Moore, EBRD</i>			
9:15-10:00	Opening Session: Trends and Opportunities in Sustainability <i>This session will discuss “sustainability as a fundamental for shared growth” and the challenges facing financial institutions vis-à-vis environmental and social risk management followed by a Q&A.</i> <i>Saran Kebet-Koulibaly, VP-Risk and Sustainability</i> <i>Facilitated by Morgan Landy, IFC and Nigel Beck, EPFI Chair</i>			
10:00-10:15	Coffee Break (South side of IFC Auditorium) Sign up for AM/PM parallel sessions – tables at North side of IFC Auditorium			
10:15-11:15	Perspectives from Civil Society Organization <i>This session aims to provide an opportunity to hear directly from civil society organizations on their perspectives regarding environmental and social risk management of investment projects by financial institutions.</i> <i>Nicholas Mombrial, Head, OXFAM-Washington DC Office</i> <i>Nadia Daar, OXFAM</i> <i>Moderated by Aaron Rosenberg, IFC</i>			
11:15-12:30	Sharing Experiences and Learning (Four Parallel Sessions- rooms will be posted prior to sessions)			
	Cross-Sector Biodiversity Initiative Presentation <i>This session will describe the principle of applying the mitigation hierarchy to improve the management of biodiversity impacts. The focus is on how to put the principle into practice, using CSBI's guidance as a tool.</i> <i>Mark Johnston, CSBI Chair</i> <i>Peter Moore, EBRD</i> <i>Jennifer Hruza, IFC</i>	Transparency & Disclosure <i>This session aims to share practices, knowledge, learnings and challenges related to disclosure of information, including EP III perspectives.</i> <i>Aaron Rosenberg, IFC</i> <i>David Robinett, WBG</i> <i>Chris Pullen, EDC</i>	EHS Guidelines Update <i>This session will provide an update on the revision process and a presentation of selected revised EHS guidelines (wind energy, offshore oil & gas development) followed by Q&A.</i> <i>Gael Gregoire, IFC</i> <i>Rosa Orellana, IFC</i> <i>Lori Anna Conzo, IFC</i> <i>Justin Pooley, IFC</i>	PS Threshold Table <i>This session will discuss criteria for application of the Performance Standards used by IFC clients for FI projects and the experience to date.</i> <i>Felipe Albertani, IFC</i> <i>Piotr Mazurkiewicz, IFC</i>
12:30-2:00	Lunch <i>(Buffet lunch will be served at the foyer of the Auditorium)</i>			



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Thematic mini-clinics (Four Parallel Sessions, Two Rounds – rooms will be announced prior to sessions)				
2:00-3:30	<p>Session 1 PS5 - Resettlement: Experiences and Challenges <i>This session will focus on:</i> a) interpretation of the scope of application of PS 5; b) key challenges and mitigation measures associated with Government managed resettlement; and c) livelihood restoration challenges.</p> <p><i>Jan Parsons, Efic Justin Pooley, IFC Diana Baird, IFC Carole Welton Kaagaard, IFU</i></p>	<p>Session 2 PS6 - Biodiversity: How to Identify & Manage Key Risks <i>Drawing from typical EPFI appraisal processes, the session will walk participants through a hands-on interactive exposure to key questions and minimum information needed to identify and manage PS6 risks, particularly when encountering potential critical habitats. This session will provide practical knowledge of key PS6 criteria, early screening, when and how to select PS6 consultants, and minimum requirements for achieving PS6 compliance after financial close.</i></p> <p><i>Lori Anna Conzo, IFC Conrad Savy, IFC Courtney Lowrance, Citi</i></p>	<p>Session 3 PS2 - Labor <i>The session will focus on Contractor Management and Freedom of Association.</i></p> <p><i>Freedom of Association - Case study in Mexico where the client was successful in managing risks to workers' free choice of union affiliation.</i></p> <p><i>Contractor Management - key milestones in the procurement and post procurement process where PS2 compliance can be managed.</i></p> <p><i>Sofie Michaelsen, IFC Max Griffin, UKEF Helen Meekings, UKEF Felicity Kolp, IFC Leyla Day, IFC</i></p>	<p>Session 4 Supply Chains <i>The Performance Standards place a greater emphasis on internationally recognized voluntary sustainability standards (VSS) in relation to supply chains management. This session will discuss some of the lessons learnt from three years of implementation, tools that IFC has developed or contributed to development, and emerging trends/ approaches.</i></p> <p><i>John Laidlow, HSBC Bruce Wise, IFC Jeremy Ansell, IFC</i></p>
3:30-3:45 Coffee Break				
3:45-5:15	<p>Session 1 PS5 - Resettlement: Experiences and Challenges</p> <p><i>Jan Parsons, Efic Justin Pooley, IFC Diana Baird, IFC Carole Welton Kaagaard, IFU</i></p>	<p>Session 2 PS6 - Biodiversity: How to Identify & Manage Key Risks</p> <p><i>Lori Anna Conzo, IFC Conrad Savy, IFC Courtney Lowrance, Citi</i></p>	<p>Session 3 PS2 - Labor</p> <p><i>Sofie Michaelsen, IFC Max Griffin, UKEF Helen Meekings, UKEF Felicity Kolp, IFC Leyla Day, IFC</i></p>	<p>Session 4 Supply Chains</p> <p><i>John Laidlow, HSBC Bruce Wise, IFC Jeremy Ansell, IFC</i></p>
5:15-5:30	<p>Wrap Up – Day 1</p> <p><i>Morgan Landy, IFC</i></p>			
5:30-5:45	Group Photo Session (IFC Auditorium)			
6:00-8:00	Cocktail Reception (Freer Sackler Gallery, Smithsonian Museum of Asian Art. Shuttle service will be available at the Pennsylvania Ave. entrance (main) of the IFC Building.			



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Day 2	Session
8:00-8:30	<p>Light Breakfast <i>(South side of IFC Auditorium)</i> <i>Sign up for Peer-to-Peer Learning – tables at North side of IFC Auditorium</i></p>
8.30-8:45	<p>Reflections on Day 1 and Introduction to Day 2 <i>Morgan Landy, IFC</i></p>
8:45-9:45	<p>On the Horizon: WWF’s Initiatives to Protect UNESCO World Heritage Sites <i>WWF is launching a campaign in Q1 2016 on “UNESCO World Heritage sites and the Financial Sector”. WWF will present details of the upcoming campaign and discuss issues around policy and practice seeking opinion from the EPFIs / EDFIs/ECA’s on the strategy to help achieve positive outcomes and win – win situation.</i> <i>Raymond Dhirani, WWF-UK</i> <i>Moderated by Lori Anna Conzo, IFC</i></p>
9:45-10:45	<p>ESG in Capital Markets <i>The speaker will to bring a fresh perspective/view from outside of EPFI/EDFI/ECA. This session will discuss the integration of sustainability into capital markets by scaling up and accelerating environmental and social practices. The discussion will bring market perspectives and highlight differences and synergies among financial institutions and institutional investors in managing environmental and social risks in different types of asset classes and investment activities.</i> <i>Tony Campos, FTSE Russell</i> <i>Moderated by Mark Alloway, IFC</i></p>
10:45-11:00	<p>Coffee Break <i>(Sign up for Peer-to-Peer Learning)</i></p>
11:00-12:00	<p>Leveraging the Performance Standards <i>This session will describe approaches of E&S risk management for different financial products underpinned by the IFC’s Performance Standards (Insurance, Capital Markets).</i> <i>Linda Giuliano, AB (formerly Alliance Bernstein)</i> <i>Andrew Aulisi, Credit Suisse</i> <i>Tiffany Clay, TPG Art</i> <i>Frank Bonner, Munich Reinsurance (MRe)</i> <i>Moderated by Piotr Mazurkiewicz, IFC</i></p>
12:00-12:45	<p>Next Steps and Closing Remarks <i>Robin Sandenburgh, IFC</i> <i>Nigel Beck, EPFI Chair</i></p>
12:45-1:30	<p>Lunch <i>(Buffet lunch will be served at the South side of the IFC Auditorium)</i></p>



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<p>1:30-3:00</p>	<p>Peer to Peer Learning: PS Deep Dive (Five Parallel Sessions; rooms will be announced prior to the sessions) <i>The objective of the Peer-to-Peer Learning is to take opportunity of the availability of IFC specialists to discuss complex issues vis-à-vis implementation of the Performance Standards.</i></p> <hr/> <ul style="list-style-type: none"> <p>• No Net Loss and Net Gain for Biodiversity: What does it mean? How is it done? <i>This session will discuss the PS6 requirements on Net Gains and No Net Loss for biodiversity, key concepts and approaches. This will be a technical session.</i></p> <p><i>Lori Anna Conzo, IFC Conrad Savy, IFC</i></p> <hr/> <p>• FPIC <i>The objective is to give an overview of IFC's experience with FPIC implementation to date based on our current experience as well as emerging trends.</i></p> <p><i>Sofie Michaelsen, IFC Roman Novozhilov, IFC</i></p> <hr/> <p>• Security Forces <i>This session will provide an overview of issues related to the use of security forces. It will focus on key aspects of assessing and managing PS4 risks and impacts, including Security Risk Assessments, Security Management Plans, private security, and public security forces.</i></p> <p><i>Felicity Kolp, IFC JJ Messner, The Fund for Peace</i></p> <hr/> <p>• Good Practices in Hydropower Management <i>This session will describe how IFC has tackled complex E&S issues in Hydropower projects globally, working through case studies covering Cumulative Impact in Nepal and Pakistan, Critical Habitat in Costa Rica and Pakistan, and Land Acquisition, Involuntary Resettlement and Livelihoods Restoration, as well as Indigenous People and FPIC issues in Nepal.</i></p> <p><i>Pablo Cardinale, IFC</i></p> <hr/> <p>• Ask us Anything: Everyday Issues in Performance Standards Implementation <i>This session will allow participants to ask IFC specialists questions pertaining to any aspect of Performance Standard implementation and interpretation. It will be a good opportunity to raise any residual issues which have not been covered in earlier sessions.</i></p> <p><i>Justin Pooley, IFC Diana Baird, IFC Jeremy Ansell Gael Gregoire Piotr Mazurkiewicz Felipe Albertani Rosa Orellana</i></p>
<p>3:00</p>	<p>End of Day</p>