Providing Value To US Dollar Investors

- IFC’s Impact Notes offer investors the opportunity to buy AAA-rated senior unsecured bonds on a new issue basis
- Impact Notes are an attractive alternative to US Agencies, offered in a variety of structures, providing flexibility for different investment objectives
- Bonds are offered at a fixed price during a week-long offering period
- Denominations of $1,000 x $1,000
- Bonds include a survivor option
- IFC Impact Notes offerings include a green alternative, allowing investors to support climate-related projects: all proceeds for IFC Green Impact Notes are invested exclusively in renewable energy, energy efficiency, and other climate-friendly projects

Triple-A Rating Considerations

- Strong financial profile with substantial capital and high liquidity
- Conservative statutory, risk, and management policies
- Sovereign sponsorship with fully paid-in capital
- Rated AAA/Aaa (stable outlook) by Standard & Poor’s and Moody’s

IFC’s Value Proposition

- A supranational with fully paid-in capital
- Owned by governments of 185 member countries with more than 50% of capital held by AAA/AA sovereigns
- Strong financial profile with substantial capital and high liquidity
- Highly diversified global portfolio with debt and equity exposure in more than 120 countries and over 2,000 companies
- 0% risk weighting under Basel Framework
- Consistently rated AAA/Aaa (stable outlook) by S&P and Moody’s

<table>
<thead>
<tr>
<th>Issuer</th>
<th>Moody’s</th>
<th>S&amp;P</th>
</tr>
</thead>
<tbody>
<tr>
<td>IFC</td>
<td>Aaa</td>
<td>AAA</td>
</tr>
<tr>
<td>Fannie Mae</td>
<td>Aaa</td>
<td>AA+</td>
</tr>
<tr>
<td>Farm Credit</td>
<td>Aaa</td>
<td>AA+</td>
</tr>
<tr>
<td>Freddie Mac</td>
<td>Aaa</td>
<td>AA+</td>
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</tbody>
</table>
IFC in the US

- The US government is IFC's single largest shareholder, with IFC/WBG’s headquarters being based in Washington
- The US has the largest voting power (21%) on IFC’s Board of Directors
- Annual audited annual financial statements, annual report and other information are filed with the SEC

Financial Fundamentals

- IFC has one of the lowest ratios of debt to net worth by industry standards
- Quality loan portfolio with non-performing loans at 5.4% of the total disbursed loan portfolio
- Duration of funding matches maturity of IFC’s loan portfolio to mitigate interest rate, currency and maturity exposure
- IFC’s equity investments are funded by IFC’s retained earnings, not borrowings
- Strict portfolio diversification guidelines are maintained

Portfolio Diversification Guidelines

<table>
<thead>
<tr>
<th>By Company</th>
<th>By Sector</th>
<th>By Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>Risk-based limits for clients and groups of connected clients are set on individual credit rating</td>
<td>Limits on aggregated finance &amp; insurance exposure, which restrict economic capital to the sector to 50% of country limit</td>
<td>Economic capital-based limits on country exposure as a percentage of total resources available</td>
</tr>
</tbody>
</table>

Strong Capital Measurements

IFC’s capital adequacy thresholds are more conservative than triple-A rating requirements. Actual capital has consistently exceeded minimum capital requirements by a wide margin.

Liquidity ratio

- 104% actual
- 45% min
- (percentage of net cash estimates over next 3 years)

Leverage

- 4.4x max
- 2.2x actual

Risk-adjusted capital (in USD billions)

- $21.8 min
- $27.8 actual

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