

### U.S. Dollar Benchmark Bonds

IFC has issued U.S. dollar benchmarks in global markets since 2000. Our benchmark bonds attract a diverse investor base consisting predominantly of central banks, official institutions, commercial banks, and fund managers. We focus on liquidity, market diversification and regular presence, yield curve construction, and continued secondary performance.

#### ***Outstanding issues***

Currency	Issue date	Maturity date	Size (Outstanding)	Coupon	Type
USD	Jul-18	Jul-23	\$2 billion	2.875%	Fixed
USD	Oct-19	Oct-24	\$2 billion	1.375%	Fixed
USD	Jul-20	Jul-25	\$2 billion	0.375%	Fixed
USD	Sep-22	Sep-25	\$2 billion	3.625%	Fixed
<b>USD</b>	<b>Apr-16</b>	<b>Apr-26</b>	<b>\$1.2 billion</b>	<b>2.125%</b>	<b>Fixed</b>
USD	Sep-21	Oct-26	\$2 billion	0.750%	Fixed
USD	Aug-20	Aug-30	\$1 billion	0.750%	Fixed

\*Issues in green are **Green Bonds**

### USD SOFR Floating Rate Notes Bonds

In June 2021, IFC issued its inaugural Secured Overnight Financing Rate (SOFR) bond, as part of the Corporation's transition to SOFR, helping to ease the transition to the SOFR rate, raising capital for private sector development and job creation in emerging markets. In October 2021, IFC issued the first ever Social SOFR FRN showcasing its support for medical services in the emerging markets.

#### ***Outstanding issues***

Currency	Issue date	Maturity date	Size	Coupon	Type
USD	Jun-21	Jun-23	\$1 billion	SOFR+9bp	Floating
<b>USD</b>	<b>Oct-21</b>	<b>Apr-24</b>	<b>\$500 million</b>	<b>SOFR+9bp</b>	<b>Floating</b>
USD	Jan-23	Mar-26	\$600 million	SOFR+28bp	Floating

\*Issues in red are **Social Bonds**

### Australian Dollar Public Bonds

The Australian dollar market is a key market for IFC. Our commitment to this market is reflected in the establishment of a stand-alone AUD Domestic Debt Issuance Program in 2007. IFC has over 15 billion Australian dollar Kangaroo bonds outstanding.

Our Australian dollar bonds offer attractive term funding to a growing international investor base and an attractive yield pickup versus Australian government bonds. IFC's Australian dollar domestic bonds are repo-eligible with the Reserve Bank of Australia.

#### **Outstanding issues**

Currency	Issue date	Maturity date	Size	Coupon	Type
AUD	Aug-13	Aug-23	AUD 1.575 billion	4.250%	Fixed
AUD	Jul-19	Jul-24	AUD 1.3 billion	1.450%	Fixed
AUD	Oct-14	Apr-25	AUD 1.5 billion	4.000%	Fixed
AUD	Aug-22	Feb-26	AUD 1.45 billion	3.600%	Fixed
AUD	Jan-16	Jul-26	AUD 1.45 billion	3.200%	Fixed
<b>AUD</b>	<b>Nov-22</b>	<b>May-27</b>	<b>AUD 1.35 billion</b>	<b>4.450%</b>	<b>Fixed</b>
AUD	Apr-17	Oct-27	AUD 1.3 billion	3.200%	Fixed
AUD	Nov-20	May-28	AUD 1.7 billion	0.750%	Fixed
AUD	Jul-18	Jun-29	AUD 1.15 billion	3.150%	Fixed
AUD	Aug-20	Feb-31	AUD 825 million	1.250%	Fixed
AUD	Feb-18	Aug-33	AUD 75.4 million	3.635%	Fixed
<b>AUD</b>	<b>Apr-20</b>	<b>Apr-35</b>	<b>AUD 1.1 billion</b>	<b>1.500%</b>	<b>Fixed</b>

\*Issues in green are **Green Bonds** and in red are **Social Bonds**

#### **British Pound Sterling Public Bonds**

IFC was the first multilateral development bank to issue a green bond in the sterling market in July 2018. Since then, IFC has issued regularly in public format, including thematic bonds and those linked to SONIA.

#### **Outstanding issues**

Currency	Issue date	Maturity date	Size	Coupon	Type
<b>GBP</b>	<b>Jul-18</b>	<b>Dec-23</b>	<b>GBP 600 million</b>	<b>1.250%</b>	<b>Fixed</b>
GBP	Aug-22	Dec-24	GBP 250 million	2.875%	Fixed
GBP	Aug-18	Mar-25	GBP 1 billion	1.375%	Fixed
GBP	Dec-22	Nov-25	GBP 600 million	4.125%	Fixed
GBP	Oct-20	Dec-25	GBP 1 billion	0.250%	Fixed
GBP	Oct-21	Sep-26	GBP 250 million	0.875%	Fixed
GBP	Feb-20	Jul-27	GBP 650 million	0.750%	Fixed

\*Issues in green are **Green Bonds**

### Canadian Dollar Public Bonds

IFC has maintained a continuous presence in the Maple market since 2018. Currently, IFC has 5 bonds outstanding for a total of CAD 2.75 billion, with half having a thematic use of proceeds – green or social.

#### **Outstanding issues**

Currency	Issue date	Maturity date	Size	Coupon	Coupon Type
CAD	Jul-18	Jun-23	CAD 500 million	2.375%	Fixed
<b>CAD</b>	<b>Sep-19</b>	<b>Sep-24</b>	<b>CAD 750 million</b>	<b>1.375%</b>	<b>Fixed</b>
CAD	Sep-20	Sep-25	CAD 500 million	0.625%	Fixed
<b>CAD</b>	<b>Jan-22</b>	<b>Jan-27</b>	<b>CAD 500 million</b>	<b>1.850%</b>	<b>Fixed</b>
<b>CAD</b>	<b>May-23</b>	<b>May-28</b>	<b>CAD 500 million</b>	<b>3.300%</b>	<b>Fixed</b>

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### New Zealand Dollar Public Bonds

IFC issued its first Kauri bond in 2007 and we have been present in this market regularly since then. In 2017 IFC issued the first green bond in the New Zealand market to foster the growth of green, social, and sustainable bonds. New Zealand capital markets offer a deep and sophisticated investor pool which has provided continuous and reliable support for IFC over the years.

#### **Outstanding issues**

Currency	Issue date	Maturity date	Size	Coupon	
NZD	Sep-18	Sep-23	NZD 900 million	2.625%	Fixed
NZD	Jul-19	Jul-24	NZD 665 million	1.750%	Fixed
NZD	Sep-20	Sep-25	NZD 825 million	0.375%	Fixed
NZD	Jul-21	Jul-26	NZD 600 million	1.500%	Fixed
<b>NZD</b>	<b>Aug-17</b>	<b>Aug-27</b>	<b>NZD 125 million</b>	<b>3.750%</b>	<b>Fixed</b>
NZD	Sep-22	Sep-27	NZD 400 million	4.375%	Fixed
<b>NZD</b>	<b>Dec-22</b>	<b>Dec-29</b>	<b>NZD 575 million</b>	<b>4.875%</b>	<b>Fixed</b>

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### Other Public Bonds

In addition to issuances in the above public markets, IFC is focused on broadening our presence in other public markets through new bond and tap issuances. We have an established track record of accessing public markets denominated in Mexican peso, Brazilian real, and Swedish krona, and we have established a yield curve out to 15 years in Indian rupee.