Equator Principles II –
Looking into the Future

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Equator in the Global Market

Equator Projects as a Percentage of the Global Market

- US$60bn 53%
- US$38bn 38%
- US$3bn 3%

High-income OECD  Equator Principles  Non-Equator

Source: IJ Research & Analysis
Equator in Emerging Markets

Equator Debt as a Percentage of Emerging Markets

- US$49bn (62%)
- US$30bn (38%)
- US$10bn (34%)
- US$2bn (7%)

Source: IJ Research & Analysis

IFC International Finance Corporation
Equator Debt Financing by Sector US$bn

- Oil & Gas
- Power
- Telecoms
- Transport
- Water & Sewage
- Petrochemicals
- Mining
- Other Infrastructure

Source: IJ Research & Analysis

IFC International Finance Corporation World Bank Group
EP II Challenges: To go deeper or broader?

- **Deepening implementation** = Consistent implementation
  - Challenge for EPFIs to be transparent and protect client confidentiality at the same time
  - Challenge for competing EPFIs to work together

- **Broadening reach**
  - Going beyond project financing?
    - Corporate loans, trade financing, corporate bonds, private equity...
  - Emerging markets?
    - Brazil, China, India, Russia...
  - New sustainability themes?
How should success be measured?

Success to whom?