

IFC and Czechia

Partners in Private Sector Development

OVERVIEW

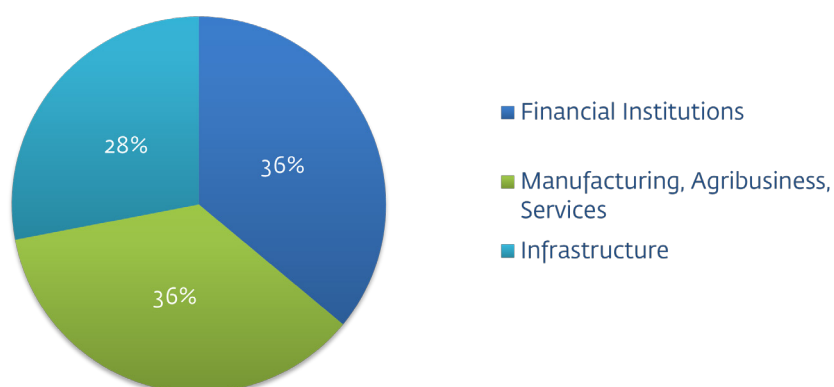
IFC, a member of the World Bank Group, is the largest global development institution focused on the private sector in emerging markets. Working in more than 100 countries, IFC committed a record \$56 billion in investments from its own account and in mobilization from third parties to private companies and financial institutions in developing countries in its fiscal year 2024.

As of June 2024, IFC had a long-term committed investment portfolio of \$469 million with Czech partners, all concentrated in Central and Eastern Europe. IFC is actively exploring business opportunities with Czech companies interested in investing in emerging markets.

IFC also engages with Czechia through joint events aimed at increasing the collaboration between the Czech corporate sector and IFC in emerging markets. Moreover, for over 15 years, banks in Czechia have played an important role as confirming banks in IFC's Global Trade Finance Program (GTFP) which enhances the capacity of such banks to deliver trade financing by providing risk mitigation in new or challenging markets where trade lines may be constrained.

IFC'S LONG-TERM INVESTMENT PORTFOLIO WITH CZECH SPONSORS

By Industry



Partnership with the Czech Government

IFC has a trust fund partnership with the Czech Ministry of Finance. The Czechia-IFC Partnership Trust Fund, established in December 2022, supports IFC's advisory and upstream activities in Ukraine and neighboring countries to address global food security challenges and enhance resilience of agribusiness companies.



EXAMPLES OF SUCCESSFUL COOPERATION

Improving Regional Connectivity in Czechia

In 2025, IFC played a key role in advancing Czechia's landmark high-speed rail project, the Moravian Gate line. As one of the country's most strategic infrastructure investments, the project is being delivered through a Public-Private Partnership (PPP) with an estimated value of €3.9 billion. Trains will reach speeds of up to 320 km/h, carrying as many as 24,000 passengers each day and significantly improving regional connectivity. Serving as lead transaction advisor, IFC is helping to design a PPP model that emphasizes quality, long-term reliability, and efficient risk sharing between the public and private sectors. This milestone marks a major step forward for sustainable, high-performance infrastructure in Central Europe.

Developing Sustainable Logistics in Central and Eastern Europe

In December 2023, IFC completed the disbursement of a €441 million syndicated senior unsecured loan package to CTP. Headquartered in Czechia, CTP is the largest listed full-service owner-developer of prime industrial and logistics properties in Europe based on gross lettable area.

Committed in May 2023, the financing is comprised of an A Loan of €225 million (insured by €75 million credit insurance policies), a syndicated senior loan of €170 million under IFC's B and Parallel Loan program, as well as a €46 million senior loan from IFC acting in its capacity as the implementing entity for the Managed Co-Lending Portfolio Program. The loan package was arranged via a sustainable financing instrument, marking a first of its kind for CTP. It combines green use of proceeds and sustainability-linked features. This investment will help CTP expand its energy-efficient and green-certified portfolio of industrial and logistics business parks in Bulgaria and Poland, with the aim of boosting supply chain resilience of the target countries, while responding to the growing demand for manufacturing, warehousing, and logistics facilities in the region.

Between June 2021 and July 2022, IFC has invested an aggregate of €150 million across CTP's 7 to 10-year green Eurobonds for the development of green-certified industrial and logistics properties in Romania and Serbia. IFC works with CTP to further improve its corporate governance policy to meet best practice standards and to optimize its sustainability and human resources policy, as well as its formal procedure for addressing workers' grievances.



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