



OIL, GAS, & MINING

IFC adds value to clients in the oil, gas, and mining industries through private sector financing and advisory services.

We help developing countries realize sustainable economic benefits from natural resources—a key source of jobs, economic opportunities, investments, revenues to government, and energy.

IFC provides debt and equity financing to oil, gas, and mining projects at all stages of project life cycles. In FY12, our new commitments in the sector totaled \$491 million, or about 3 percent of commitments for IFC’s own account.

Our clients range from junior exploration companies to the industry majors. As a development institution, IFC evaluates—as part of our decision-making process—the economic benefits that potential investments will bring to the countries and communities in which they are made.

By applying our internationally recognized Performance Standards and leveraging our Advisory Services support, IFC helps clients manage social and environmental risks, and maximize development opportunities.



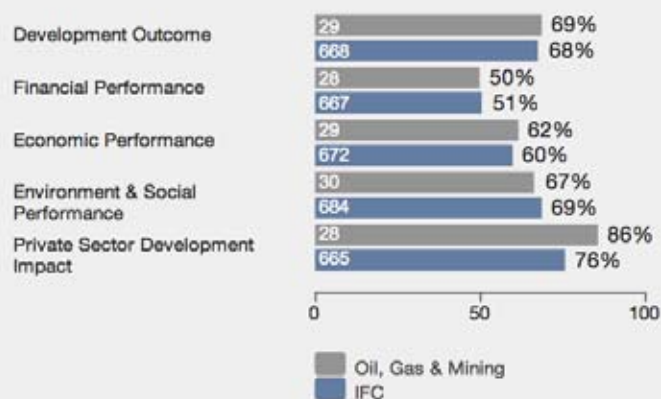
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OIL, GAS, & MINING / KEY DATA FOR FY12

FY12 Development Outcome Scores



Project Financing and Portfolio, by Industry

Oil, Gas & Mining	FY12	FY11
\$ millions, for the years ended June 30		
IFC commitments	491	229
Loans	387	95
Equity	104	134
Guarantees and risk management	NA	NA
Core Mobilization Commitments*	630	105
Total commitments	1,121	334
Committed portfolio for IFC's account	2,392	2,169
Committed portfolio for Loan Syndications**	545	714
Total portfolio	2,937	2,883

*Including Loan Syndications (B-Loans, Parallel Loans and ALPS), IFC Initiatives, AMC, and Other Mobilization by Decision, as applicable for this Industry.

**Including B-Loans, ALPS and Unfunded Risk Participation (URP).

Development Reach

Oil, Gas & Mining	Portfolio		New Business
	CY10	CY11	FY12
Employment	71,736	102,747	596
Female Employment	7,572	9,285	40
Gas Distribution (millions of customers)*	17.2	22.4	NA
Community Development Outlay (\$ million)	100	102	0.95
Domestic Purchase of Goods and Services (\$ million)	6,447	5,392	166
Payments to Government (\$ million)	5,026	6,199	1,244

*Including all reach in IFC. Gas distribution result is reported under Oil, Gas and Mining in FY12, after the internal re-organization within the Infrastructure and Natural Resources Department. This indicator was reported under Infrastructure in previous years. One client in East Asia and the Pacific contributed 20.4 million of customers in CY11.



SUPPORTING THE GROWTH OF CÔTE D'IVOIRE'S OIL, GAS, AND MINING SECTORS

In developing countries, the oil, gas, and mining sector can play an important role providing energy, government revenues, and jobs.

Over the past decade, however, military and political crises have hindered the development of Côte d'Ivoire's mineral and hydrocarbon resources.

That is changing—with IFC's help. In FY 2012, we made investments in two exploration-stage companies—Sama Resources and Rialto Energy—that are working to unlock the economic potential of the country's natural resources.

Sama Resources is carrying out nickel and copper exploration work to advance the Samapleu project in eastern Côte d'Ivoire. In addition to financing, IFC will work with the company to ensure that the exploration and subsequent development is carried out in an environmentally and socially sustainable manner that helps set a good example for the country's mining sector.

IFC and the IFC African, Latin American, and Caribbean Fund invested \$20 million in Rialto Energy Limited—to support the expansion of the company's oil-and-gas exploration work in Côte d'Ivoire and to help provide future natural gas for the country's power sector. Once the project is completed, hydrocarbon production from Rialto's operations will help address current and projected gas shortages that are preventing growth in the country's power sector.