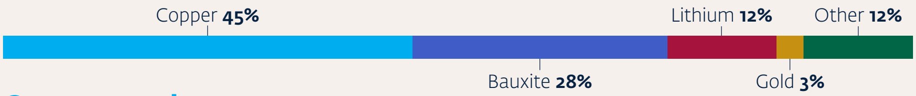
IFC's Impact in Sustainable Metals and Mining Development

Metals and minerals underpin the devices, vehicles, and infrastructure that link the world, connect the unconnected, and bridge the digital divide. They are necessary ingredients for a low-carbon future and foundational to the goal of equitable, inclusive, and sustainable growth. In many resource-rich developing countries, the mining and metals sector is a major contributor to GDP, creating jobs, and generating revenue for governments. A sustainable metals and mining industry also offers the opportunity to bring tangible long-term benefits to the people who live in the surrounding communities.

Metals and mining portfolio

IFC metals and mining's committed portfolio is $835 million as of July 31, 2023



Our approach

IFC supports the sustainable mining and metals industry through investments and advisory engagements that catalyze long-term economic growth in host countries through job creation, exports, and contribution to fiscal revenues. We provide financing across all stages of development, including pre-development, construction, production, and expansion. We provide infrastructure to mines solutions including renewable power generation. We work with clients to strengthen their social license to operate, offering assistance with impact assessments, biodiversity, health and safety, and stakeholder engagement.

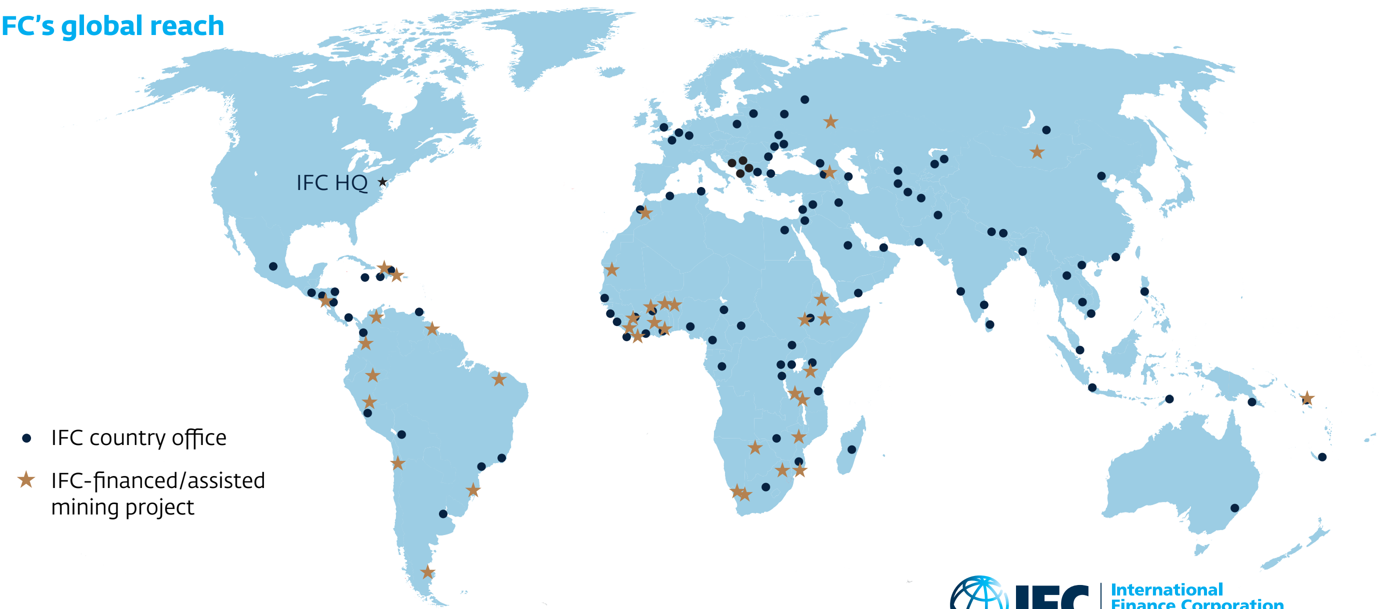
The IFC difference

- IFC brings decades of experience providing finance and sustainable business solutions for clients in the metals and mining sector.
- We offer long-term, innovative, and competitive financing instruments including green loans, SDG-linked financing.
- Our in-house technical and operational experts work in close cooperation with IFC's Sustainable Infrastructure Advisory Services team to enhance shared benefits and community development.
- Our mining engagements can support anchoring construction of critical shared infrastructure such as power, water, ports, and rail lines.
- Our investments in critical metals and minerals support a low carbon future by promoting innovation, gender inclusion, decarbonization, and net zero pathways.

About IFC

- Largest multilateral source of debt and equity financing for the private sector in developing countries
- AAA-rated by S&P and Moody's
- Loans, equity, quasi-equity, local currency and risk management products, capital markets access, and mobilization
- Advisory services to help develop priority projects, structure and tender PPPs, and improve financial management
- World-class social, environmental, and corporate governance standards and risk mitigation

IFC's global reach



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WORLD BANK GROUP

Creating Markets, Creating Opportunities

Selected IFC metals & mining projects

Mongolia	**Oyu Tolgoi Refinancing**	$3.9 billion	Lender	2023
Argentina	**Sal de Vida**	$180 million	Loan/syndication	2023
South Africa	**Anglo American**	$100 million	Sustainability-linked Loan	2022
Gabon	**Setrag**	€189 million	Loan/syndication	2016, 2021
Mauritania	**Tasiast**	$300 million	Loan/syndication	2020
Sierra Leone	**Sierra Rutile**	$60 million	Equity	2019
Guinea	**GAC**	$879 million	Loan/syndication	2019
Guinea	**CBG**	$200 million	Loan/syndication	2016
Burkina Faso	**Roxgold**	$22.2 million	Equity	2015
Guyana	**Aurora**	$211 million	Equity/loan/syndication	2006, 2009–10, 2013–14
Chile	**Escondida Copper**	$134.6 million	Equity/loan	1989, 1999, 2009
Ghana	**Ahafo**	$125 million	Loan/syndication	2007
Peru	**Minera Quellaveco**	$60 million	Equity	1993

IFC Metals and Mining team

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