

# Industry Results

## AGRIBUSINESS & FORESTRY

In FY21, our long-term commitments in agribusiness and forestry totaled about \$1.7 billion, including \$651 million mobilized from other investors.

Learn more about IFC's work in [Agribusiness & Forestry](#).

## Project Financing and Portfolio, by Industry

\$ millions, for the year ending June 30

AGRIBUSINESS & FORESTRY	FY21
Long-term investment commitments	1,009
Loans	906
Equity	49
Guarantees and risk management	54
Core mobilization <sup>1</sup>	651
<b>Total commitments</b>	<b>1,660</b>
Portfolio Exposure <sup>2</sup> for IFC's account	4,082
Committed portfolio for loan syndications <sup>3</sup>	1,660
<b>Total Portfolio Exposure</b>	<b>5,742</b>

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Advisory Mobilization, as applicable for this industry.

2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.

3. Including B-Loans, Agented Parallel Loans, MCPP Loans, and CIPs.

## Development Outcome Reach

AGRIBUSINESS & FORESTRY	PORTFOLIO	
	CY19	CY20
Employment	388,157	441,298
Female employment	114,911	131,212
Number of farmers <sup>1</sup>	3,543,515	3,561,952
Domestic purchase of goods and services (\$ millions)	15,679	15,840
Payments to governments (\$ millions)	2,299	4,634

1. Including all reach in IFC.

## Industry Results

### FINANCIAL INSTITUTIONS

In FY21, our new long-term commitments in financial institutions totaled about \$9 billion, including \$3.1 billion mobilized from other investors.

Learn more about IFC's work with [Financial Institutions](#).

### Project Financing and Portfolio, by Industry

\$ millions, for the year ending June 30

FINANCIAL INSTITUTIONS	FY21
Long-term investment commitments	5,899
Loans	5,262
Equity	233
Guarantees and risk management	405
Core mobilization <sup>1</sup>	3,148
<b>Total commitments</b>	<b>9,047</b>
Portfolio Exposure <sup>2</sup> for IFC's account	24,418
Committed portfolio for loan syndications <sup>3</sup>	4,205
<b>Total Portfolio Exposure<sup>4</sup></b>	<b>28,623</b>

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Advisory Mobilization, as applicable for this industry.

2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.

3. Including B-Loans, ALPs, MCPP Loans, and CIPs.

4. Includes short-term finance.

## Development Outcome Reach

FINANCIAL INSTITUTIONS	PORTFOLIO	
	CY19	CY20
SME loans (\$ millions) <sup>1,2</sup>	406,737	459,240
SME loans (millions of loans) <sup>1,2</sup>	10.7	12.7
Microfinance loans (\$ millions) <sup>1,2</sup>	75,646	100,413
Microfinance loans (millions of loans) <sup>1,2</sup>	48.9	53.1
Housing finance loans (\$ millions)	46,667	41,652
Housing finance loans (millions of loans)	2.47	2.13
Trade finance transactions (\$ billions) <sup>3</sup>	187	211
Trade finance transactions (millions of transactions) <sup>3</sup>	0.9	1.5

1. Portfolio reach figures represent the micro, small and medium outstanding loan portfolio of IFC's financial institution clients with MSME-oriented finance.

2. Portfolio reach figures represent housing finance loans outstanding for housing finance-oriented financial institutions. CY19 includes the data from 38 housing finance clients and CY20 includes the data from 32 housing finance clients.

3. The total number and dollar volume of trade transactions financed by the Global Trade Finance Program's network of emerging-market banks are based on actual data from 100% (number) and 72% (dollar volume) of the network's active banks for CY20. This data represents total transactions executed by network banks supported by the GTFP. Data for the remaining 28% (dollar volume) has been calculated by IFC using internal calculation guidelines. The figures are not directly comparable to last year's due to variance in the number of active banks in the program and those who submitted survey responses. CY19 data has been updated to reflect prior-year data corrections from survey participants.

### Global Trade Finance Program Results<sup>1</sup>

\$ millions	FY20	FY21
<b>Total Trade Supported<sup>2</sup></b>	<b>5,075</b>	<b>6,380</b>
IDA countries	2,697	4,205
FCS countries	270	186
Sub-Saharan Africa	1,467	2,716
South-South <sup>3</sup>	2,333	2,990

1. Figures in this table represent trade supported by IFC guarantees issued through the Global Trade Finance Program in support of the payment obligations of emerging-market banks.

2. Total trade supported is the total value of goods traded under IFC guarantee. For IDA, FCS, and Sub-Saharan Africa, it is measured as the value of goods where the region or classification in question was the origin and/or destination of shipment (i.e., on either end of the trade transaction).

3. South-South total trade supported is measured as the total value of goods traded under IFC guarantee where the shipment's country of origin and country of destination are South countries, defined as IFC member countries where IFC can undertake investment and advisory operations.

# Industry Results

## FUNDS

In FY21, we made about \$709 million in long-term investments in this sector, including \$73 million mobilized from other investors.

Learn more about IFC's work in [Funds](#).

## Project Financing and Portfolio, by Industry

\$ millions, for the year ending June 30

FUNDS	FY21
Long-term investment commitments	636
Loans	61
Equity	575
Guarantees and risk management	—
Core mobilization <sup>1</sup>	73
<b>Total commitments</b>	<b>709</b>
Portfolio Exposure <sup>2</sup> for IFC's account	6,246
Committed portfolio for loan syndications <sup>3</sup>	—
<b>Total Portfolio Exposure</b>	<b>6,246</b>

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Other Mobilization by Decision, and Public-Private Partnerships (PPP) Mobilization.

2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.

3. No committed portfolio for loan syndications under Funds.

## Development Outcome Reach

FUNDS	PORTFOLIO	
	CY19	CY20
Employment <sup>1</sup>	920,340	1,175,327
Female employment	238,598	304,268
New employment <sup>2</sup>	315,778	594,323
Payments to governments (\$ millions)	2,572	2,861
Number of SMEs reached <sup>2</sup>	831	570
Number of investee companies with frontier exposure/IDA <sup>2</sup>	725	428
Number of positive growth investee companies in sales <sup>2</sup>	874	584

1. CY19 employment revised due to the restatement of one client value in Sub-Saharan Africa.

2. Including all reach in IFC.

# Industry Results

## HEALTH & EDUCATION

In FY21, our new long-term commitments in health and education totaled about \$1.9 billion, including \$572 million mobilized from other investors.

Learn more about IFC's work in [Health](#) & [Education](#).

## Project Financing and Portfolio, by Industry

\$ millions, for the year ending June 30

HEALTH & EDUCATION	FY21
Long-term investment commitments	1,321
Loans	1,194
Equity	119
Guarantees and risk management	8
Core mobilization <sup>1</sup>	572
<b>Total commitments</b>	<b>1,892</b>
Portfolio Exposure <sup>2</sup> for IFC's account	3,848
Committed portfolio for loan syndications <sup>3</sup>	928
<b>Total Portfolio Exposure</b>	<b>4,776</b>

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Advisory Mobilization, as applicable for this industry.

2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.

3. Including B-Loans, Agented Parallel Loans, MCPP Loans, and CIPs.

## Development Outcome Reach

HEALTH, EDUCATION, LIFE SCIENCES	PORTFOLIO	
	CY19	CY20
Employment	314,879	259,440
Female employment	185,016	135,636
Number of patients <sup>1</sup>	55,250,497	44,781,124
Number of students <sup>1,2</sup>	5,521,561	7,917,992
Domestic purchase of goods and services (\$ millions)	8,282	3,479
Payments to governments (\$ millions)	1,061	645

1. Including all reach in IFC.

2. One client in World Region contributed 6.3 million of students reached in CY20.

# Industry Results

## INFRASTRUCTURE

In FY21, our new long-term investments in infrastructure totaled about \$2.7 billion, including \$1.7 billion mobilized from other investors.

Learn more about IFC's work in [Infrastructure](#).

## Project Financing and Portfolio, by Industry

\$ millions, for the year ending June 30

INFRASTRUCTURE	FY21
Long-term investment commitments	1,045
Loans	957
Equity	79
Guarantees and risk management	9
Core mobilization <sup>1</sup>	1,679
<b>Total commitments</b>	<b>2,724</b>
Portfolio Exposure <sup>2</sup> for IFC's account	9,981
Committed portfolio for loan syndications <sup>3</sup>	4,018
<b>Total Portfolio Exposure</b>	<b>14,000</b>

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Advisory Mobilization, as applicable for this industry.

2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.

3. Including B-Loans, ALPs, Agented Parallel Loans, MCPP Loans, CIPs, and URPs.

## Development Outcome Reach

INFRASTRUCTURE	PORTFOLIO	
	CY19	CY20
Employment	95,020	106,921
Female employment	14,904	23,717
Power generation (millions of people) <sup>1</sup>	52.2	57.3
Power distribution (millions of people) <sup>2, 3</sup>	9.8	8.2
Water distribution (millions of people) <sup>4</sup>	0.8	1.3
Airport passengers (millions) <sup>5</sup>	38.2	27.3
Airline passengers (millions)	0.6	0.0
Containers handled (M TEU containers)	9.0	6.8
Payments to governments (\$ millions)	4,709	3,491

1. CY19 total Power Generation customers reached revised due to the restatement of three client values in Sub-Saharan Africa.

2. Including all reach in IFC.

3. One client in Sub-Saharan Africa contributed 7.5 million of power distribution customers reached in CY20.

4. One client in East Asia and the Pacific contributed 1.3 million of water distribution customers reached in CY20.

5. One client in Latin America and the Caribbean contributed 23.6 million of airport passengers reached in CY20.

# Industry Results

## MANUFACTURING

In FY21, our new long-term commitments in the manufacturing sector totaled about \$1.2 billion, including \$413 million mobilized from other investors.

Learn more about IFC's work in [Manufacturing](#).

## Project Financing and Portfolio, by Industry

\$ millions, for the year ending June 30

MANUFACTURING	FY21
Long-term investment commitments	833
Loans	780
Equity	16
Guarantees and risk management	36
Core mobilization <sup>1</sup>	413
<b>Total commitments</b>	<b>1,246</b>
Portfolio Exposure <sup>2</sup> for IFC's account	4,341
Committed portfolio for loan syndications <sup>3</sup>	2,146
<b>Total Portfolio Exposure</b>	<b>6,487</b>

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Advisory Mobilization, as applicable for this industry.

2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.

3. Including B-Loans, Agented Parallel Loans, MCPP Loans, CIPs, and URPs.

## Development Outcome Reach

MANUFACTURING	PORTFOLIO	
	CY19	CY20
Employment	184,994	221,964
Female employment	43,091	39,017
Domestic purchase of goods and services (\$ millions)	19,256	19,696
Payments to governments (\$ millions)	1,519	1,230

# Industry Results

## NATURAL RESOURCES

In FY21, our new long-term commitments in natural resources totaled about \$358 million, including \$220 million mobilized from other investors.

Learn more about our work in [Natural Resources](#).

## Project Financing and Portfolio, by Industry

\$ millions, for the year ending June 30

NATURAL RESOURCES	FY21
Long-term investment commitments	138
Loans	138
Equity	—
Guarantees and risk management	—
Core mobilization <sup>1</sup>	220
<b>Total commitments</b>	<b>358</b>
Portfolio Exposure <sup>2</sup> for IFC's account	1,591
Committed portfolio for loan syndications <sup>3</sup>	1,582
<b>Total Portfolio Exposure</b>	<b>3,172</b>

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Advisory Mobilization, as applicable for this industry.

2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.

3. Including B-Loans, ALPs, MCPP Loans, CIPs, and URPs.

## Development Outcome Reach

NATURAL RESOURCES	PORTFOLIO	
	CY19	CY20
Employment	23,008	16,249
Female employment	4,256	2,682
Gas distribution (millions of people) <sup>1</sup>	3.2	4.2
Community development outlay (\$ millions)	14	14
Domestic purchase of goods and services (\$ millions)	1,752	1,244
Payments to governments (\$ millions)	870	882

1. One client in East Asia and the Pacific contributed 4.2 million of gas distribution customers reached in CY20.

# Industry Results

## TELECOMMUNICATIONS & INFORMATION TECHNOLOGY

In FY21, our new commitments in this sector totaled about \$1.3 billion, including \$673 million mobilized from other investors.

Learn more about our work in [Telecommunications & Information Technology](#).

## Project Financing and Portfolio, by Industry

\$ millions, for the year ending June 30

TELECOMMUNICATIONS & INFORMATION TECHNOLOGY	FY21
Long-term investment commitments	601
Loans	574
Equity	28
Guarantees and risk management	—
Core mobilization <sup>1</sup>	673
<b>Total commitments</b>	<b>1,274</b>
Portfolio Exposure <sup>2</sup> for IFC's account	2,720
Committed portfolio for loan syndications <sup>3</sup>	443
<b>Total Portfolio Exposure</b>	<b>3,163</b>

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Advisory Mobilization, as applicable for this industry.
2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.
3. Including B-Loans, MCPP Loans, and CIPs.

## Development Outcome Reach

TELECOMMUNICATIONS & INFORMATION TECHNOLOGY	PORTFOLIO	
	CY19	CY20
Employment	33,432	23,089
Female employment	6,114	4,113
Phone connections (millions of people) <sup>1</sup>	184	75
Payments to governments (\$ millions)	2,427	1,611

1. One client in South Asia contributed 50.9 million phone connection customers reached in CY20.



# Industry Results

## TOURISM, RETAIL & PROPERTY

In FY21, our new long-term commitments in tourism, retail, and property totaled about \$1.1 billion, including \$157 million mobilized from other investors.

Learn more about IFC's work in [Tourism, Retail & Property](#).

## Project Financing and Portfolio, by Industry

\$ millions, for the year ending June 30

TOURISM, RETAIL & PROPERTY	FY21
Long-term investment commitments	992
Loans	931
Equity	57
Guarantees and risk management	4
Core mobilization <sup>1</sup>	157
<b>Total commitments</b>	<b>1,148</b>
Portfolio Exposure <sup>2</sup> for IFC's account	3,767
Committed portfolio for loan syndications <sup>3</sup>	676
<b>Total Portfolio Exposure</b>	<b>4,443</b>

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Advisory Mobilization, as applicable for this industry.

2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.

3. Including B-Loans, MCPP Loans, and CIPs.

## Development Outcome Reach

TOURISM, RETAIL & PROPERTY	PORTFOLIO	
	CY19	CY20
Employment	153,150	180,253
Female employment	55,700	61,722
Domestic purchase of goods and services (\$ millions)	7,455	8,503
Payments to governments (\$ millions)	836	814