

Industry Results Highlights

AGRIBUSINESS & FORESTRY

In FY20, our long-term commitments in agribusiness and forestry totaled about \$1.9 billion, including \$828 million mobilized from other investors.

Learn more about IFC's work in [Agribusiness & Forestry](#).

Project Financing and Portfolio, by Industry

AGRIBUSINESS & FORESTRY

\$ millions, for the year ending June 30	FY20
Long-term investment commitments	1,054
Loans	1,039
Equity	14
Guarantees and risk management	0
Core mobilization ¹	828
Total commitments	1,882
Portfolio Exposure ² for IFC's account	3,969
Committed portfolio for loan syndications ³	1,549
Total Portfolio Exposure	5,518

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Advisory Mobilization, as applicable for this industry.

2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.

3. Including B-Loans, Agented Parallel Loans, and MCPP Loans.

Development Outcome Reach

AGRIBUSINESS & FORESTRY	PORTFOLIO	
	CY18	CY19
Employment	404,859	388,157
Female employment	121,036	114,911
Number of farmers ¹	5,295,527	3,543,515
Domestic purchase of goods and services (\$ millions)	18,099	15,679
Payments to governments (\$ millions)	1,158	2,299

1. Including all reach in IFC.

Industry Results Highlights

FINANCIAL INSTITUTIONS

In FY20, our new long-term commitments in financial institutions totaled about \$9.3 billion, including \$3.5 billion mobilized from other investors.

Learn more about IFC's work with [Financial Institutions](#).

Project Financing and Portfolio, by Industry

FINANCIAL INSTITUTIONS

\$ millions, for the year ending June 30	FY20
Long-term investment commitments	5,801
Loans	5,101
Equity	163
Guarantees and risk management	537
Core mobilization ¹	3,486
Total commitments	9,288
Portfolio Exposure ² for IFC's account	22,824
Committed portfolio for loan syndications ³	3,236
Total Portfolio Exposure⁴	26,060

- Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Advisory Mobilization, as applicable for this industry.
- Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.
- Including B-Loans, MCPP Loans, CIPs, and ALPs.
- Includes short-term finance.

Development Outcome Reach

FINANCIAL INSTITUTIONS	PORTFOLIO	
	CY18	CY19
SME loans (\$ millions) ^{1,2}	360,561	406,737
SME loans (millions of loans) ^{1,2}	7.9	10.7
Microfinance loans (\$ millions) ^{1,2}	75,991	75,646
Microfinance loans (millions of loans) ^{1,2}	50.3	48.9
Housing finance loans (\$ millions) ³	80,396	46,667
Housing finance loans (millions of loans) ³	2.78	2.47
Trade finance transactions (\$ billions) ⁴	284	188
Trade finance transactions (millions of transactions) ⁴	1.6	0.9

- Portfolio reach figures represent the micro, small, and medium outstanding loan portfolio of IFC's financial institution clients with MSME-oriented finance.
- Reported Microfinance and SME loans include a substantial contribution from two large institutions in East Asia & the Pacific region.
- Portfolio reach figures represent housing finance loans outstanding for housing finance-oriented financial institutions. CY19 includes the data from 37 housing finance clients.
- The total number and dollar volume of trade transactions financed by the Global Trade Finance Program's network of emerging-market banks are based on actual data from 99% (number) and 64% (dollar volume) of the network's active banks for CY19. This data represents total transactions executed by network banks supported by the GTFP. Data for the remaining 1% (number) and 36% (dollar volume) has been calculated by IFC using internal calculation guidelines or by summing up only transactions directly guaranteed by IFC for these network banks. The figures are not directly comparable to last year's due to variance in the number of active banks in the program and those who submitted survey responses. CY18 data has been updated to reflect prior-year data corrections from survey participants.

Global Trade Finance Program Results¹

\$ millions	FY19	FY20
Total Trade Supported²	5,135	5,075
IDA countries	1,398	2,697
FCS countries	1,219	270
Sub-Saharan Africa	523	1,467
South-South ³	2,392	2,333

- Figures in this table represent trade supported by IFC guarantees issued through the Global Trade Finance Program in support of the payment obligations of emerging-market banks.
- Total trade supported is the total value of goods traded under IFC guarantee. For IDA, FCS, and Sub-Saharan Africa, it is measured as the value of goods where the region or classification in question was the origin and/or destination of shipment (i.e., on either end of the trade transaction).
- South-South total trade supported is measured as the total value of goods traded under IFC guarantee where the shipment's country of origin and country of destination are South countries, defined as IFC member countries where IFC can undertake investment and advisory operations.

Industry Results Highlights

FUNDS

In FY20, we made about \$1.1 billion in long-term investments in this sector, including \$258 million mobilized from other investors.

Learn more about IFC's work in [Funds](#).

Project Financing and Portfolio, by Industry

FUNDS

\$ millions, for the year ending June 30	FY20
Long-term investment commitments	816
Loans	234
Equity	582
Guarantees and risk management	—
Core mobilization ¹	258
Total commitments	1,074
Portfolio Exposure ² for IFC's account	5,069
Committed portfolio for loan syndications ³	—
Total Portfolio Exposure	5,069

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC, Other Mobilization by Decision, and Public-Private Partnerships (PPP) Mobilization.

2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.

3. No committed portfolio for loan syndications under Funds.

Development Outcome Reach

FUNDS	PORTFOLIO	
	CY18	CY19
Employment	658,469	911,614
Female employment	195,778	238,598
New employment ¹	260,682	315,778
Payments to governments (\$ millions)	1,887	2,572
Number of SMEs reached ¹	1,047	831
Number of investee companies with frontier exposure/IDA ¹	746	725
Number of positive growth investee companies in sales ¹	709	874

1. Including all reach in IFC.

Industry Results Highlights

HEALTH & EDUCATION

In FY20, our new long-term commitments in health and education totaled about \$884 million, including \$217 million mobilized from other investors.

Learn more about IFC's work in [Health & Education](#).

Project Financing and Portfolio, by Industry

HEALTH & EDUCATION

\$ millions, for the year ending June 30	FY20
Long-term investment commitments	667
Loans	546
Equity	121
Guarantees and risk management	—
Core mobilization ¹	217
Total commitments	884
Portfolio Exposure ² for IFC's account	2,785
Committed portfolio for loan syndications ³	382
Total Portfolio Exposure	3,167

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Advisory Mobilization, as applicable for this industry.

2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.

3. Including B-Loans and MCPP Loans.

Development Outcome Reach

HEALTH & EDUCATION	PORTFOLIO	
	CY18	CY19
Employment	375,718	314,879
Female employment	197,180	185,016
Number of patients ¹	49,913,241	55,250,497
Number of students ^{1,2}	4,698,638	5,521,561
Domestic purchase of goods and services (\$ millions)	4,708	8,282
Payments to governments (\$ millions)	1,285	1,061

1. Including all reach in IFC.

2. One client in World Region contributed 3.6 million of students reached in CY19.

Industry Results Highlights

INFRASTRUCTURE

In FY20, our new long-term investments in infrastructure totaled about \$4.3 billion, including \$2.9 billion mobilized from other investors.

Learn more about IFC's work in [Infrastructure](#).

Project Financing and Portfolio, by Industry

INFRASTRUCTURE

\$ millions, for the year ending June 30	FY20
Long-term investment commitments	1,415
Loans	1,347
Equity	25
Guarantees and risk management	42
Core mobilization ¹	2,921
Total commitments	4,336
Portfolio Exposure ² for IFC's account	10,689
Committed portfolio for loan syndications ³	5,717
Total Portfolio Exposure	16,406

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Advisory Mobilization, as applicable for this industry.

2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.

3. Including B-Loans, ALPs, Agented Parallel Loans, URPs, CIPs, and MCPP Loans.

Development Outcome Reach

INFRASTRUCTURE	PORTFOLIO	
	CY18	CY19
Employment	98,663	95,020
Female employment	18,943	14,904
Power generation (millions of people)	81.5	48.6
Power distribution (millions of people) ^{1,2}	15.6	9.8
Water distribution (millions of people) ³	18.0	0.8
Airport passengers (millions)	21.1	38.2
Airline passengers (millions)	5.4	0.6
Containers handled (M TEU containers)	9.2	9.0
Payments to governments (\$ millions)	4,086	4,709

1. Including all reach in IFC.

2. One client in Sub-Saharan Africa contributed 6.4 million of power distribution customers reached in CY19.

3. One client in World Region contributed 0.8 million of water distribution customers reached in CY19.

Industry Results Highlights

MANUFACTURING

In FY20, our new long-term commitments in the manufacturing sector totaled about \$1.2 billion, including \$510 million mobilized from other investors.

Learn more about IFC's work in [Manufacturing](#).

Project Financing and Portfolio, by Industry

MANUFACTURING

\$ millions, for the year ending June 30	FY20
Long-term investment commitments	664
Loans	586
Equity	24
Guarantees and risk management	54
Core mobilization ¹	510
Total commitments	1,174
Portfolio Exposure ² for IFC's account	4,215
Committed portfolio for loan syndications ³	2,750
Total Portfolio Exposure	6,964

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Advisory Mobilization, as applicable for this industry.

2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.

3. Including B-Loans, Agented Parallel Loans, MCPP Loans, and Unfunded Risk Participation (URPs).

Development Outcome Reach

MANUFACTURING	PORTFOLIO	
	CY18	CY19
Employment	322,637	184,994
Female employment	133,200	43,091
Domestic purchase of goods and services (\$ millions)	13,761	19,256
Payments to governments (\$ millions)	1,933	1,519

Industry Results Highlights

NATURAL RESOURCES

In FY20, our new long-term commitments in natural resources totaled about \$300 million, including \$238 million mobilized from other investors.

Learn more about our work in [Natural Resources](#).

Project Financing and Portfolio, by Industry

NATURAL RESOURCES

\$ millions, for the year ending June 30	FY20
Long-term investment commitments	62
Loans	62
Equity	0
Guarantees and risk management	—
Core mobilization ¹	238
Total commitments	300
Portfolio Exposure ² for IFC's account	1,631
Committed portfolio for loan syndications ³	1,392
Total Portfolio Exposure	3,023

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Advisory Mobilization, as applicable for this industry.

2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.

3. Including B-Loans, ALPs, URPs, and MCPP Loans.

Development Outcome Reach

NATURAL RESOURCES	PORTFOLIO	
	CY18	CY19
Employment	22,586	23,008
Female employment	3,624	4,256
Gas distribution (millions of people) ^{1,2}	3.4	3.2
Community development outlay (\$ millions)	14	14
Domestic purchase of goods and services (\$ millions)	2,123	1,752
Payments to governments (\$ millions)	901	870

1. Including all reach in IFC.

2. One client in East Asia & the Pacific contributed 3.2 million of gas distribution customers reached in CY19.

Industry Results Highlights

TELECOMMUNICATIONS & INFORMATION TECHNOLOGY

In FY20, our new commitments in this sector totaled about \$21 million.

Learn more about our work in [Telecommunications & Information Technology](#).

Project Financing and Portfolio, by Industry

TELECOMMUNICATIONS & INFORMATION TECHNOLOGY

\$ millions, for the year ending June 30	FY20
Long-term investment commitments	21
Loans	20
Equity	1
Guarantees and risk management	—
Core mobilization ¹	—
Total commitments	21
Portfolio Exposure ² for IFC's account	1,653
Committed portfolio for loan syndications ³	557
Total Portfolio Exposure	2,210

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Advisory Mobilization, as applicable for this industry.
2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.
3. Including B-Loans, Agented Parallel Loans, Credit Insurance Policies (CIPs), and MCPP Loans.

Development Outcome Reach

TELECOMMUNICATIONS & INFORMATION TECHNOLOGY	PORTFOLIO	
	CY18	CY19
Employment	50,937	33,432
Female employment	13,039	6,114
Phone connections (millions of people)	187	184
Payments to governments (\$ millions)	2,577	2,427

Industry Results Highlights

TOURISM, RETAIL & PROPERTY

In FY20, our new long-term commitments in tourism, retail, and property totaled about \$800 billion, including \$165 million mobilized from other investors.

Learn more about IFC's work in [Tourism, Retail & Property](#).

Project Financing and Portfolio, by Industry

TOURISM, RETAIL & PROPERTY

\$ millions, for the year ending June 30	FY20
Long-term investment commitments	635
Loans	574
Equity	61
Guarantees and risk management	—
Core mobilization ¹	165
Total commitments	800
Portfolio Exposure ² for IFC's account	2,950
Committed portfolio for loan syndications ³	578
Total Portfolio Exposure	3,528

1. Including Loan Syndications (B-Loans, Parallel Loans, and MCPP Loans), IFC Initiatives, AMC Funds, Advisory Mobilization, as applicable for this industry.

2. Portfolio exposure is defined as the sum of the (i) committed exposure for IFC's debt investments, (ii) fair market value of IFC's equity investments, and (iii) total undisbursed equity commitments.

3. Including B-Loans, MCPP Loans, and CIPs.

Development Outcome Reach

TOURISM, RETAIL & PROPERTY	PORTFOLIO	
	CY18	CY19
Employment	160,877	153,150
Female employment	64,337	55,700
Domestic purchase of goods and services (\$ millions)	6,564	7,455
Payments to governments (\$ millions)	409	836