



IFC

**International
Finance Corporation**
World Bank Group



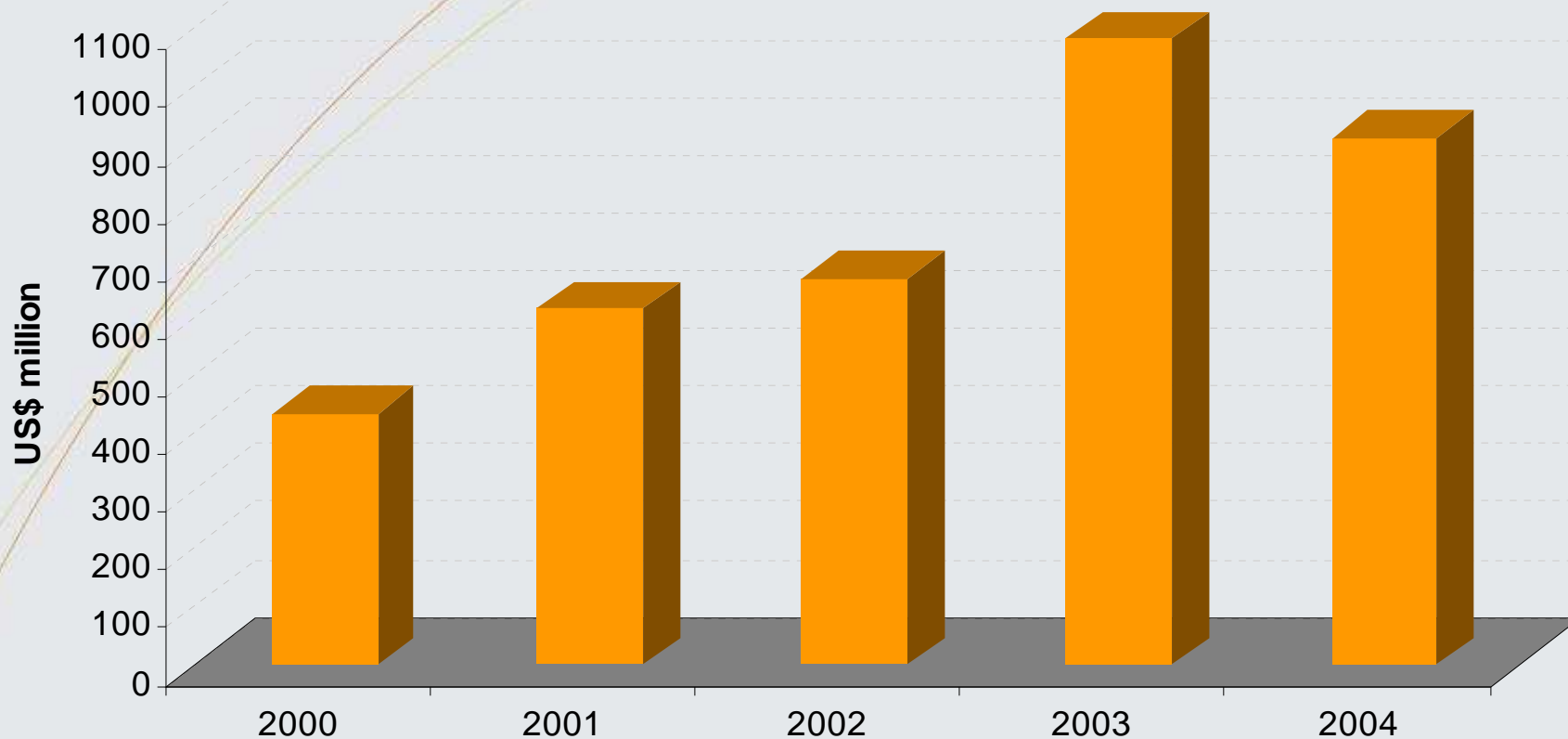
Ukraine Banking Corporate Governance

Project Launch

Kyiv, 25 May 2005

IFC Annual commitment to Banking Sector

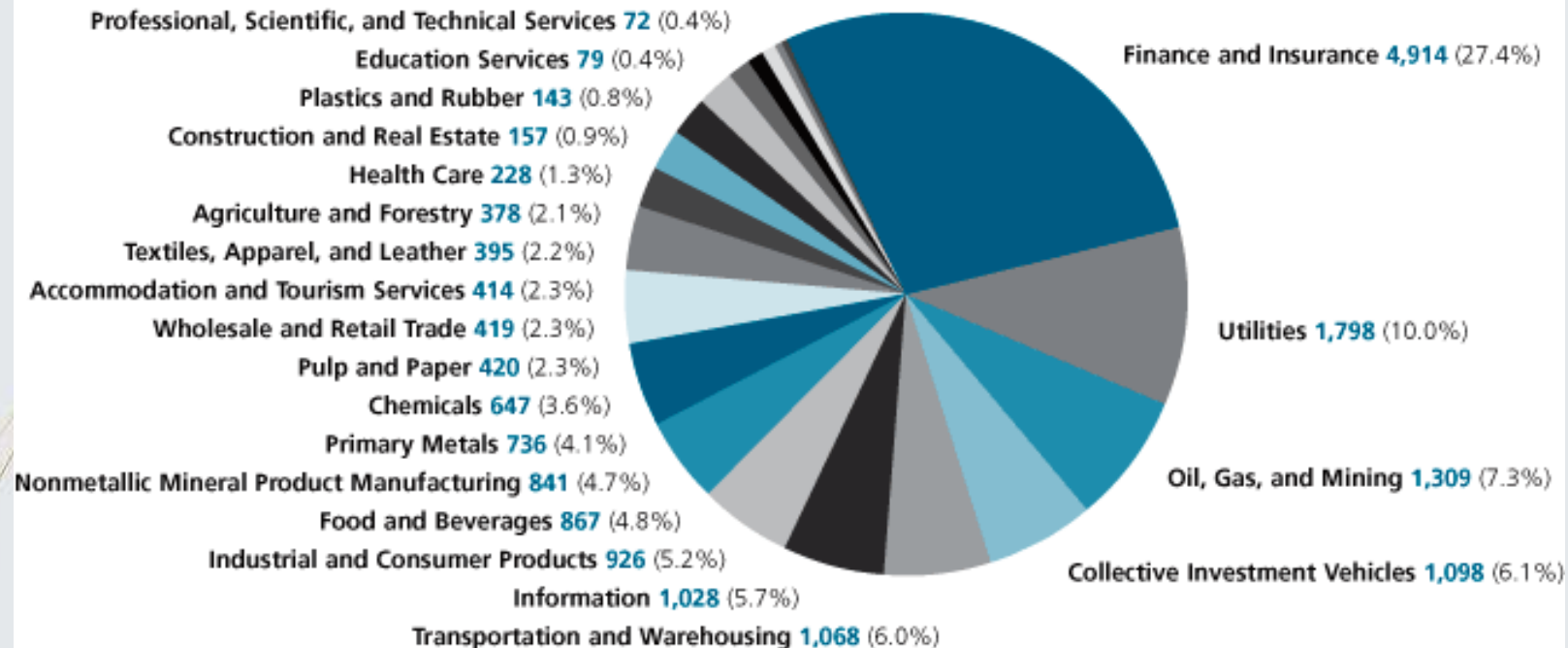
IFC Annual commitment to Banking Sector



IFC Portfolio as of June, 2004

COMMITTED PORTFOLIO FOR IFC'S OWN ACCOUNT

By Sector on June 30, 2004 (millions of U.S. dollars)



TOTAL IFC PORTFOLIO **\$17,938**

IFC investments in Ukrainian financial sector

Project	Project Cost*	IFC Financing*
Aval Bank	35.0	35.0
ProCredit Bank Ukraine	30.9	14.7
HVB Bank Ukraine	32.0	17.8
First Lease	2.0	2.0
Raiffeizen Bank Ukraine (RZB)	240.0	30.0
Total investments in Ukrainian financial sector	339.9	99.5

* Project cost and IFC financing refer to amounts approved by IFC's Board of Directors.

Investment strategy of IFC in Central and Eastern Europe

- ⊕ IFC is also offering deeper financing to successful CEU clients while integrating work with technical assistance.
- 1. corporate governance for banks
- 2. mortgage financing
- 3. leasing
- 4. environmental training for FIs

Products

- ⊕ Loans
- ⊕ Equity and Quasi-Equity Investments
- ⊕ Risk Management and Guarantees
- ⊕ Local Currency Transactions
- ⊕ Local Currency Bond Partial Guarantees
- ⊕ Local Currency Loan Partial Guarantees
- ⊕ Cross-Border Transactions