

2009 US\$3.0 Billion Dollar Global Issue

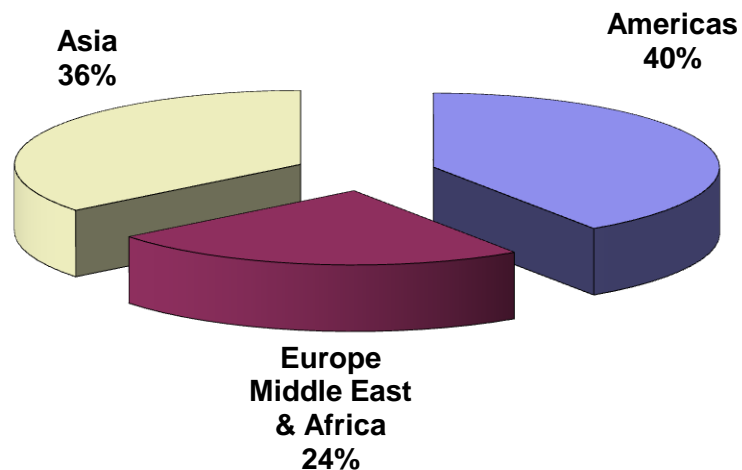
Transaction summary

Issuer:	International Finance Corporation
Lead Managers:	HSBC, JPMorgan and BNPP
Size:	US\$ 3 billion
Coupon:	3.00%, semi-annual
Settlement date:	April 22, 2009
Maturity date:	April 22, 2014
Spread:	137.75 bps over US Treasury

Transaction highlights

- This transaction marked the IFC's 10th annual Global appearance since 2000 (no re-openings)
- Total book was rapidly oversubscribed with very high quality accounts
- Books were closed early to avoid allocation problems (book building process and consensus pricing)
- Order book saw almost 88 accounts balanced across the four major regions. The largest individual order was for US\$750 million and the smallest was US\$100 thousand
- Average ticket size was US\$47 million. No jumbo orders were accepted

Investor demand by region (over 88 orders)



Investor demand by type (over 88 orders)

