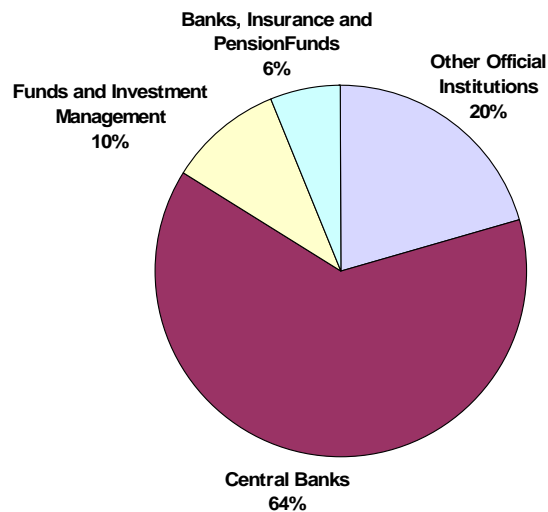


2008 US\$ 1 Billion Dollar Global Issue ...

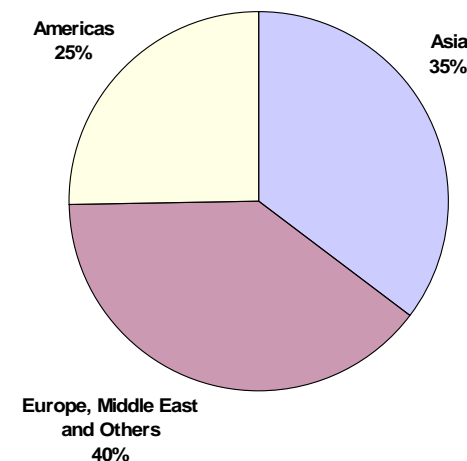
- Small dedicated syndicate ▶
- Focuses on secondary trading ▶
- Timing based on investor demand ▶

Issuer:	International Finance Corporation
Lead Arrangers:	JP Morgan / Nomura
Amount:	US\$1 billion
Coupon:	3.50%
Spread:	61 basis points over US Treasuries
Settlement:	April 28, 2008
Maturity:	May 15, 2013

Top Buy and Hold Investors



Balanced Distribution by Region



- This transaction marked the IFC's 9th annual Global appearance since 2000 (no re-openings).
- Total book was oversubscribed with very high quality accounts and diversified global placement.
- Books were closed early to avoid allocation problems (book building process and consensus pricing).
- Order book saw almost 60 leading financial institutions balanced across the three major regions. The largest individual order was for US\$100 million and the smallest was US\$1 million. Average ticket size was US\$30 million. No jumbo orders were accepted.