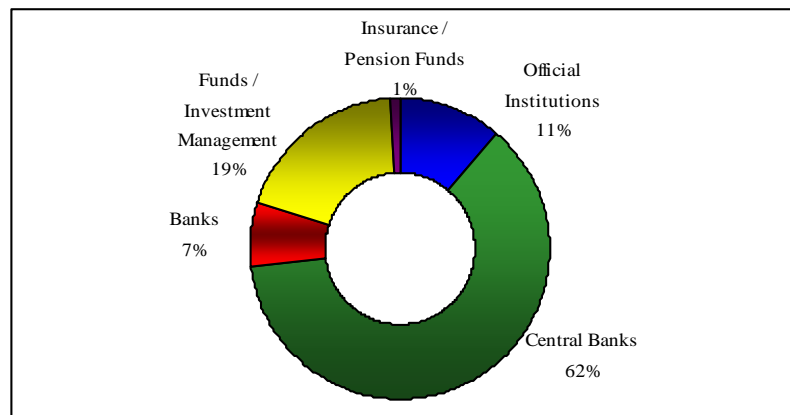


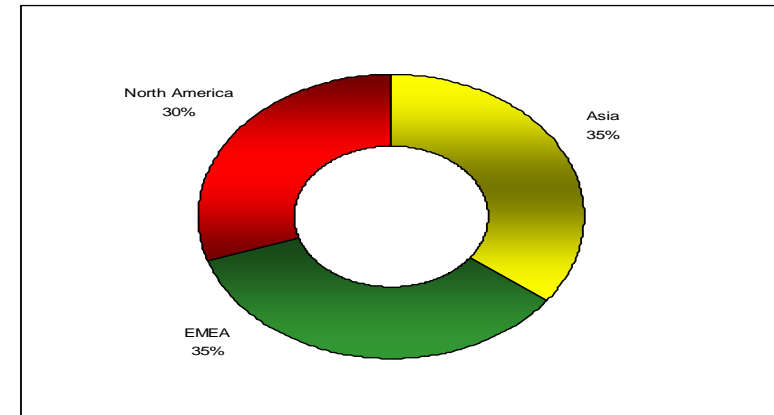
2006 US Dollar Global Issue ...

Issuer:	International Finance Corporation
Managers:	BNP Paribas / HSBC
Amount:	US\$1 billion
Coupon:	5.125
Issue Price:	99.682%
Spread:	29 basis points over UST
Settlement:	May 2, 2006
Maturity:	May 2, 2011

Top Buy and Hold Accounts



Balanced Distribution by Region



- ◆ This transaction marked the IFC's 7th annual Global appearance since 2000.
- ◆ Total book was oversubscribed with real money orders.
- ◆ Books closed early to avoid allocation problems.
- ◆ Order book saw over 50 accounts spread equally through the three regions. The largest individual order was for US\$100 million, the smallest for US\$250,000. Average ticket size was US\$25 million. No jumbo orders were accepted.