

**EXPANDED PROJECT
SUPERVISION REPORT 2008**



Project Details:

Project Name: Please type here
 Project ID #: Please type here
 Client Name: Please type here
 Country: Please type here
 Project Type: Please select
 Sector: Please select

XPSR Team:

Lead IO/Analyst: Please type here
 Env. Specialist: Please type here
 Technical Specialist: Please type here
 Economist: Please type here
 Other: Please type here
 Portfolio Manager: Please type here

Project Team at approval:

Director: Please type here
 Manager: Please type here
 IO: Please type here
 Other: Please type here

Project Dates:

Approval Date: 1-Jan-06
 Commitment Date: 1-Jan-06
 Disbursement Date(s): 1-Jan-06

Project / Investment Returns:

Project FRR:
 Project ERR:
 IFC's ROE:

**Summary of
Evaluation Ratings:**

		Highly Unsuccessful	Unsuccessful	Mostly Unsuccessful	Mostly Successful	Successful	Highly Successful
A: Development Outcome		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		Unsatis- factory	Partly Unsatis- factory	Satis- factory	Excellent		
1. Project business success		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
2. Economic sustainability		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
3. Environmental & social effects	Rated	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
4. Private sector development		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
B: IFC's Investment Outcome		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
5. Equity	Rated	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
6. Loan	Rated	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
C: IFC's Work Quality		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
7. Screening, appraisal & structuring		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
8. Supervision & administration		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
9. Role & contribution		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		

PROJECT DESCRIPTION

Please type here

PROJECT RATIONALE

Please type here

WHAT WOULD HAVE HAPPENED WITHOUT THIS PROJECT?

Please type here

A: DEVELOPMENT OUTCOME

Rating: Please select rating

Please type rationale for rating here

1. Project Business Success

Rating: Please select rating

Please type rationale for rating here

2. Economic Sustainability

Rating: Please select rating

Please type rationale for rating here

3. Environmental & Social Effects

Rating: Please select rating

Please type rationale for rating here

4. Private Sector Development

Rating: Please select rating

Please type rationale for rating here

B: INVESTMENT OUTCOME

Rating: Please select rating

Please type rationale for rating here

5. Equity

Rating: Please select rating

Please type rationale for rating here

6. Loan

Rating: Please select rating

Please type rationale for rating here

C: IFC WORK QUALITY

Rating: Please select rating

Please type rationale for rating here

7. Screening, Appraisal & Structuring

Rating: Please select rating

Please type rationale for rating here

8. Supervision & Administration

Rating: Please select rating

Please type rationale for rating here

9. Role & Contribution

Rating: Please select rating

Please type rationale for rating here

COMPARISON OF APPRAISAL PROJECTIONS AND ACTUAL OUTCOMES FOR RECENT YEARS

	Board Report Projections					Actual-to-Date				
	2003P	2004P	2005P	2006P	2007P	2003A	2004A	2005A	2006A/E	2007A/E
Sector-specific indicators:										
Sales Volume (specify units)										
Capacity Utilization (%)										
Other (specify)										
Other (specify)										
Other (specify)										
Audited income statement data:²										
Sales revenue (\$, M)										
Gross income (\$, M)										
Net income (\$, M)										
Net operating cashflow (\$, M)										
Average exchange rate (LC/\$)										
Other (specify)										
Financial ratios:										
Gross margin (%)										
Net margin (%)										
Net income / Avg. net worth (%)										
Current ratio										
Total LT debt/equity ratio										
LT debt service coverage										
Other (specify)										

Key:

Projected (P), actual audited (A), or estimated (E).

¹ All data are for the total company; the last year (right-hand columns) should be the current year's estimated results. Indicate year of project's first revenue contribution (projected and actual). Historical data should be based on unqualified audited accounts.

² In comparable [please insert base year for projections] \$ millions.

Other notes to the variance table - insert here

Financial Rates of Return	Board Report (%)	XPSR Update (%)
FRR (after taxes, constant \$)		
ERR (constant \$)		
ROE (nominal \$)		

Reasons for significant variations from Board Report expectations

Please type here

LESSONS FROM EXPERIENCE TO DATE

❶

Headline:

Please type here

What IFC expected at approval:

Please type here

What actually happened and why:

Please type here

Lesson for future operations:

Please type here

❷

Headline:

Please type here

What IFC expected at project approval:

Please type here

What actually happened and why:

Please type here

Lesson for future operations:

Please type here

❸

Headline:

Please type here

What IFC expected at approval:

Please type here

What actually happened and why:

Please type here

Lesson for future operations:

Please type here

RELATED ADVISORY PROJECTS

Please list below the details of any advisory services projects linked to this investment operation:

ID: _____	Name: _____	Cost: _____
Description: _____		
ID: _____	Name: _____	Cost: _____
Description: _____		
ID: _____	Name: _____	Cost: _____
Description: _____		

XPSR CHECKLIST

Please confirm that you have completed the following steps before submitting the final XPSR, or provide comments where necessary:

Consultations:

The environmental specialist has reviewed and commented on the environmental and social effects	<input type="checkbox"/>	Add any comments here
The economist has reviewed and commented on the XPSR and the ERR calculation (if applicable)	<input type="checkbox"/>	Add any comments here
The financial model (if applicable) was reviewed by IFC staff that have attended the Credit Course	<input type="checkbox"/>	Add name(s) of reviewers here
Members of the original project team have reviewed and commented on the XPSR	<input type="checkbox"/>	Add name(s) of those consulted here
IEG has reviewed a draft of the XPSR and provided comments	<input type="checkbox"/>	Add any comments here
A client visit was conducted as part of the XPSR preparation process	<input type="checkbox"/>	Add any comments here

Process checks:

Ratings have been made for all outcomes and indicators	<input type="checkbox"/>	Add any comments here
A rationale has been provided for all indicator and outcome ratings	<input type="checkbox"/>	Add any comments here
The ratings in the text of the XPSR are consistent with those in the summary table on page 1	<input type="checkbox"/>	Add any comments here
The financial and economic model (if applicable) is available as an additional attachment in the PSR	<input type="checkbox"/>	Add any comments here

Date of final submission: Please enter date here

ADDITIONAL INFORMATION

Please insert any additional information, charts, tables or extra lessons in this section of the XPSR.