

**EXPANDED PROJECT
SUPERVISION REPORT 2007**



Project Details:

Project Name: Please type here
 Project ID #: Please type here
 Client Name: Please type here
 Country: Please type here
 Project Type: Please select
 Sector: Please select

XPSR Team:

Lead IO/Analyst: Please type here
 Env. Specialist: Please type here
 Technical Specialist: Please type here
 Economist: Please type here
 Other: Please type here
 Portfolio Manager: Please type here

Project Team at approval:

Director: Please type here
 Manager: Please type here
 IO: Please type here
 Other: Please type here

Project Dates:

Approval Date: 1-Jan-06
 Commitment Date: 1-Jan-06
 Disbursement Date(s): 1-Jan-06

Project / Investment Returns:

IFC's ROE: []

**Summary of
Evaluation Ratings:**

		Highly Unsuccessful	Unsuccessful	Mostly Unsuccessful	Mostly Successful	Successful	Highly Successful
A: Development Outcome		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		Unsatisfactory	Partly Unsatisfactory	Satisfactory	Excellent		
1. Project business success		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
2. Economic sustainability		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
3. Environmental & social effects	Rated	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
4. Private sector development		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
B: IFC's Investment Outcome		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
5. Equity	Rated	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
6. Loan	Rated	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
C: IFC's Work Quality		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
7. Screening, appraisal & structuring		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
8. Supervision & administration		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
9. Role & contribution		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		

PROJECT DESCRIPTION

Please type here

PROJECT RATIONALE

Please type here

WHAT WOULD HAVE HAPPENED WITHOUT THIS PROJECT?

Please type here

A: DEVELOPMENT OUTCOME

Rating: Please select rating

Please type rationale for rating here

1. Project Business Success

Rating: Please select rating

Please type rationale for rating here

2. Economic Sustainability

Rating: Please select rating

Please type rationale for rating here

3. Environmental, Social, Health & Safety Effects

Rating: Please select rating

Please type rationale for rating here

4. Private Sector Development

Rating: Please select rating

Please type rationale for rating here

B: INVESTMENT OUTCOME

Rating: Please select rating

Please type rationale for rating here

5. Equity

Rating: Please select rating

Please type rationale for rating here

6. Loan

Rating: Please select rating

Please type rationale for rating here

C: IFC WORK QUALITY

Rating: Please select rating

Please type rationale for rating here

7. Screening, Appraisal & Structuring

Rating: Please select rating

Please type rationale for rating here

8. Supervision & Administration

Rating: Please select rating

Please type rationale for rating here

9. Role & Contribution

Rating: Please select rating

Please type rationale for rating here

COMPARISON OF APPRAISAL PROJECTIONS AND ACTUAL OUTCOMES FOR RECENT YEARS

	Board Report Projections					Actual-to-Date				
	2002P	2003P	2004P	2005P	2006P	2002A	2003A	2004A	2005A/E	2006A/E
Sector-specific indicators:										
New loans / leases (\$m)	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
New loans / leases (no.)	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Average investment size (\$m)	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Average sub-borrower asset size	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Average sub-borrower employment	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Audited financial data:²										
Operating income (\$m)	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Net income (\$m)	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Total assets (\$m)	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Equity (\$m)	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Average exchange rate (LC/\$)	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Other (specify)	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Financial ratios:										
Return on avg. assets - ROAA (%)	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Return on avg. equity - ROAE (%)	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
T-Bills as proportion of assets (%)	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Net loans (leases) / assets	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Loans in arrears / total net loans	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Net loans / deposits	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Net interest margin	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Operating expenses / op. income	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Open loan exposure (90 days)	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Capital adequacy ratio	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]
Other (specify)	[]	[]	[]	[]	[]	[]	[]	[]	[]	[]

Key:

Projected (P), actual audited (A), or estimated (E).

¹ All data are for the total company; the last year (right-hand columns) should be the current year's estimated results. Indicate year of project's first revenue contribution (projected and actual). Historical data should be based on unqualified audited accounts.

² In comparable [please insert base year for projections] \$ millions.

Other notes to the variance table - insert here

Financial Rates of Return	Board Report (%)	XPSR Update (%)
ROE (nominal \$)	[]	[]

Reasons for significant variations from Board Report expectations

Please type here

LESSONS FROM EXPERIENCE TO DATE

①

Headline:

Please type here

What IFC expected at approval:

Please type here

What actually happened and why:

Please type here

Lesson for future operations:

Please type here

2

Headline:

Please type here

What IFC expected at project approval:

Please type here

What actually happened and why:

Please type here

Lesson for future operations:

Please type here

3

Headline:

Please type here

What IFC expected at approval:

Please type here

What actually happened and why:

Please type here

Lesson for future operations:

Please type here

XPSR CHECKLIST

Please confirm that you have completed the following steps before submitting the final XPSR, or provide comments where necessary:

Consultations:

The environmental specialist has reviewed and commented on the environmental and social effects	<input type="checkbox"/>	Add any comments here
The economist has reviewed and commented on the XPSR and the ERR calculation (if applicable)	<input type="checkbox"/>	Add any comments here
The financial model (if applicable) was reviewed by IFC staff that have attended the Credit Course	<input type="checkbox"/>	Add name(s) of reviewers here
Members of the original project team have reviewed and commented on the XPSR	<input type="checkbox"/>	Add names of those consulted here
IEG has reviewed a draft of the XPSR and provided comments	<input type="checkbox"/>	Add any comments here
A client visit was conducted as part of the XPSR preparation process	<input type="checkbox"/>	Add any comments here

Process checks:

Ratings have been made for all outcomes and indicators	<input type="checkbox"/>	Add any comments here
A rationale has been provided for all indicator and outcome ratings	<input type="checkbox"/>	Add any comments here
The ratings in the text of the XPSR are consistent with those in the summary table on page 1	<input type="checkbox"/>	Add any comments here
The financial and economic model (if applicable) is available as an additional attachment in the PSR	<input type="checkbox"/>	Add any comments here

Date of final submission: Please enter date here

ADDITIONAL INFORMATION

Please insert any additional information, charts, tables or extra lessons in this section of the XPSR.